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The information provided in this publication is for your convenience and reference as a general guide only and cannot be relied upon as an authoritative source for the law, practices, or policies of CalPERS. While CalPERS tries to include only accurate, timely and complete information in its publications, summaries, guidelines and other advisory printed materials, sometimes information provided in printed materials may be or become inaccurate, untimely, incomplete, unclear or misleading. In all instances, the law then in effect, not this publication, controls the application of the Public Employees' Retirement Law. It is the reader's responsibility to independently verify the accuracy of the information contained in this publication before engaging in a course of action.

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ACCOUNT CODES OVERVIEW

Account codes are used by agencies when appointing employees to State positions. Account codes determine the retirement plan and contribution rate. For those employees eligible for CalPERS membership, the account code is used to determine retirement benefit factor, member contribution amount, and final compensation (12 or 36 month) period to which members are entitled as mandated by law.

It is very important to know the employee's membership status and appointment date when determining which account code to use. Using an incorrect account code may cause an underpayment of employer or member contributions. It is your responsibility to correctly determine which account code to use or it may result in either party owing more money to the System, and the member receiving the wrong retirement benefit.

The following charts will assist you in obtaining the employee's account code. Keep in mind that the account code charts are also located in the Personnel Action Manual (PAM). Account codes may change or be added as they are affected by legislation.

The use of **bold** within the account code chart indicates a significant change in a specific account code and the effective date of the change. The use of bullets indicates that an entire group of employees has moved to a different account code.

WHERE HAVE COVERAGE GROUPS GONE?

In the past, CalPERS assigned Coverage Group Codes to designate a specific retirement benefit package for a group of employees. Each Coverage Group Code was unique for each retirement benefit package. Employers were instructed on which Coverage Group Codes to put their employees into depending on the specific employer contract dates and/or provisions. For State and School employers, the correct Coverage Group Code depended on government code provisions and specific dates pertinent to employment history of each employee. This required knowledge on the part of the employer to determine the correct Coverage Group Code to enroll a participant into.

To alleviate the need for employers to try to select the appropriate Coverage Group Code, the new my|CalPERS system will now determine the retirement benefit package of each participant based on a combination of data elements reported by the employer. This change allows the my|CalPERS system to be more robust and flexible in meeting the demands of future contract amendments and government provisions. This will assure proper benefit payments to our future retirees and beneficiaries, with less room for error.

ACCOUNT CODE CHART - CSU MEMBER

Description	Type of Member	O = SS & Medicare M = Medicare N = Neither SS or Medicare	Account Code Effective Date
Employees who are first hired by the State on/before 01/14/11. Employee is excluded from Social Security/Medicare coverage (F-1, J-1, M-1 or Q-1 Visa). Members are subject to a 1-year final compensation, 2% @ age 55 formula and a 6% member contribution rate.	Misc. First -Tier	N	00 01/01/32
Employees who are first hired by the State on/before 01/14/11. Members are subject to Social Security and Medicare. Members are subject to a 1-year final compensation, 2% @ age 55 formula and a 5% member contribution rate.	Misc. First -Tier	O	08 1/1/56
Employees who are first hired by the State on/after 1/15/11. Employee is excluded from Social Security/ Medicare coverage (F-1, J-1, M-1 or Q-1 Visa). Members are subject to a 3-year final compensation, 2% @ age 60 formula and a 6% member contribution rate.	Misc. First -Tier	N	2U Eff. 01/15/11
Employees who are first hired by the State on/after 01/15/11. Members are subject to Social Security and Medicare. Members are subject to a 3-year final compensation, 2% @ age 60 formula and a 5% member contribution rate.	Misc. First -Tier	O	2Z Eff. 01/15/11
E99 Employees who are first hired by the State on/before 01/14/11. Employees in class code 8347 who were excluded from CBU R08 beginning 07/01/01. Members are subject to Medicare coverage. Members are subject to a 1-year final compensation, 2.5% @ age 55 formula and a 6% member contribution rate.	Safety First -Tier	M	82 07/01/01
E99 Employees who are first hired by the State on/after 01/15/11. Employees in class code 8347 that are excluded from CBU R08. Members are subject to Medicare coverage. Members are subject to a 3-year final compensation, 2% @ age 55 formula and a 6% member contribution rate.	Safety First -Tier	М	1U 01/15/11

Description	Type of Member	O = SS & Medicare M = Medicare N = Neither SS or Medicare	Account Code Effective Date
R08 Employees who are first hired by the State on/before 06/30/11. Employee has been in constant State employment since on/before 3/31/86 or is excluded from Social Security and Medicare coverage (F-1, J-1, M-1 or Q-1 Visa). Member is subject to 1-year final compensation, 3% @ 50 formula and 8% member contribution rate.	POFF First -Tier	N	51 Eff. 01/01/00
R08 Employees who are first hired by the State on/before 06/30/11. Employee entered State employment on/after 04/01/86. Members are subject to Medicare coverage. Member is subject to 1-year final compensation, 3% @ 50 formula and 8% member contribution rate.	POFF First -Tier	М	52 Eff. 01/01/00
Non-Unit 8 POFF Employees who are first hired by the State on/before 01/14/11. Employee has been in constant State employment since on/before 3/31/86 or is excluded from Social Security and Medicare coverage (F-1, J-1, M-1 or Q-1 Visa). Member is subject to 1-year final compensation, 3% @ 50 formula and 8% member contribution rate.	POFF First -Tier	N	53 Eff. 01/01/00
Non-Unit 8 POFF Employees who are first hired by the State on/before 01/14/11. Employee entered State employment on/after 04/01/86. Members are subject to Medicare coverage. Member is subject to 1-year final compensation, 3% @ 50 formula and 8% member contribution rate.	POFF First -Tier	М	54 Eff. 01/01/00
R08 Employees who are first hired by the State on/after 07/01/11. Employee is excluded from Social Security and Medicare coverage (F-1, J-1, M-1 or Q-1 Visa). Member is subject to 3-year final compensation, 2.5% @ 55 formula and 8% member contribution rate.	POFF First -Tier	N	3N Eff. 07/01/11

Description	Type of Member	O = SS & Medicare M = Medicare N = Neither SS or Medicare	Account Code Effective Date
R08 Employees who are first hired by the State on/after 07/01/11. Employee entered State employment on/after 04/01/86. Members are subject to Medicare coverage. Member is subject to 3-year final compensation, 2.5% @ 55 formula and 8% member contribution rate.	POFF First -Tier	М	3P Eff. 07/01/11
Non-Unit 8 POFF Employees who are first hired by the State on/after 01/15/11. Employee is excluded from Social Security and Medicare coverage (F-1, J-1, M-1 or Q-1 Visa). Member is subject to 3-year final compensation, 2.5% @ 55 formula and 8% member contribution rate.	POFF First -Tier	N	3Q Eff. 01/15/11
Non-Unit 8 POFF Employees who are first hired by the State on/after 01/15/11. Members are subject to Medicare coverage. Member is subject to 3-year final compensation, 2.5% @ 55 formula and 8% member contribution rate.	POFF First -Tier	М	3R Eff. 01/15/11

Account Code Chart — MISCELLANEOUS ARP MEMBER

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
CBUs R12 (not at Caltrans), R13, R16, R18 (not at Porterville, Sierra Vista, or Canyon Springs Developmental Centers), R19 • Employees in CBUs R12 (not at Caltrans), R16, R18 (not at Porterville, Sierra Vista, or Canyon Springs Developmental Centers), and R19 in account code TJ moved to this account code on 09/01/10. • Employees hired by the state between 01/01/07 and 01/14/11 employed in or transfer to CBUs R12 (not at Caltrans), R16, R18 (not at Porterville, Sierra Vista, or Canyon Springs Developmental Centers), R19 during their 24 months subject to the ARP on/after 09/01/10. • Employees in CBU R13 in account code TJ moved to this account code on 07/01/11. • Employees hired by the state between 01/01/07 and 01/14/11 employed in or transfer to CBU R13 during their 24 month ARP period on/after 07/01/11. Member is subject to a 3-year final compensation, 2% @ 55 formula and 10% member contribution rate.	Misc. ARP	0	AA Eff. 09/01/10
CBUs R08, R12 (not at Caltrans), R13, R16, R18 (not at Porterville, Sierra Vista, or Canyon Springs Developmental Centers), R19 • Employees first hired by the State on/after 09/01/10. Employed in or transfers to CBUs R08, R12 (not at Caltrans), R16, R18 (not at Porterville, Sierra Vista, or Canyon Springs Developmental Centers), and R19 during their 24 month ARP period. • Employees in CBU R13 in account code AY moved to this account code on 07/01/11. • Employees hired by the state on/after 01/15/11 employed in or transfer to CBU R13 on/after 07/01/11. Member is subject to a 3-year final compensation, 2% @ 60 formula and 10% member contribution rate.	Misc. ARP	0	AB Eff. 09/01/10

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
CBUs R08, R12 (not at Caltrans), R13, R16, R18 (not at Porterville, Sierra Vista, or Canyon Springs Developmental Centers), R19 Employees in CBUs R08, R12 (not at Caltrans), R16, R18 (not at Porterville, Sierra Vista, or Canyon Springs Developmental Centers), and R19 in account code TK moved to this account code on 09/01/10. Employees hired by the state before 01/01/07 employed in or transfers to CBUs R08, R12 (not at Caltrans), R16, R18 (not at Porterville, Sierra Vista, or Canyon Springs Developmental Centers), R19 during their 24 month ARP period. Employees in CBU R13 in account code AD moved to this account code on 07/01/11. Employees hired by the state before 01/01/07 employed in or transfers to CBU R13 during their 24 month ARP period between 06/01/11 and 06/30/11. Member is subject to a 1-year final compensation, 2% @ 55 formula and a 10% member contribution rate.	Misc. ARP	0	AC Eff. 09/01/10
 CBU R13 Employees in CBU R13 in account code TK transferred to this account code on 06/01/11. Employees hired by the state between 01/01/07 and 01/14/11 employed in or transfer to CBU R13 during their 24 month ARP period between 06/01/11 and 06/30/11. Employees in CBU R13 moved to account code AC on 07/01/11. Employees are subject to a 1-year final compensation, 2% @ 55 formula and a 12.5% member contribution rate. 	Misc. ARP	Ο	AD Eff. 06/01/11 to 06/30/11
 CBU R18 at Porterville, Sierra Vista, and Canyon Springs Developmental Centers Employees in CBU R18 at Porterville, Sierra Vista, and Canyon Springs Developmental Centers in account code TL moved to this account code on 09/01/10. Employees hired by the state between 01/01/07 and 01/14/11 employed in or transfer to CBU R18 at Porterville, Sierra Vista, and Canyon Springs Developmental Centers during their 24 month ARP period between 06/01/11 and 06/30/11. Member is subject to a 3-year final compensation, 2% 55 formula and a 10% member contribution rate and has special death benefits. 	Misc. ARP	O	AE Eff. 09/01/10

CBU R18 at Porterville, Sierra Vista, and Canyon Springs Developmental Centers • Employees who are first hired by the State on/after 09/01/10. Employed at or transfers to CBU R18 at Porterville, Sierra Vista, or Canyon Springs Developmental Centers on/after 09/01/10 during their 24 months ARP period. Member is subject to a 3-year final compensation, 2% @ 60 formula and a 10% member contribution rate and has special death benefits.	Misc. ARP	O	AF Eff. 09/01/10
 CBU R12 at Caltrans Employees in CBU R12 at Caltrans in account code TN moved to this account code on 09/01/10. Employees hired by the state before 01/01/07 employed in or transfers to CBU R12 at Caltrans on/after 09/01/10 during their 24 month ARP period. Member is subject to a 1-year final compensation, 2% © 55 formula and a 10% member contribution rate and has special death benefits. 	Misc. ARP	0	AG Eff. 09/01/10
CBU R12 at Caltrans • Employees who are first hired by the State on/after 09/01/10. Employed at or transfers to CBU R12 at Caltrans during their 24 months of ARP. Member is subject to a 3-year final compensation, 2% @ 60 formula and a 10% member contribution rate and has special death benefits.	Misc. ARP	0	AH Eff. 09/01/10
CBU R18 at Porterville, Sierra Vista, or Canyon Springs CBU R18 at Porterville, Sierra Vista, or Canyon Springs Employees in CBU R18 at Porterville, Sierra Vista, or Canyon Springs Developmental Centers in account code TR moved to this account code on 09/01/10. Employees hired by the state before 01/01/07 employed in or transfers to CBU R13 on/after 09/01/10 during their 24 month ARP period. Member is subject to a 1-year final compensation, 2% 55 formula and a 10% member contribution rate.	Misc. ARP	O	AK Eff. 09/01/10

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
 CBU R13 Employees in CBU R13 in account code AY moved to this account code on 06/01/11. Employees hired by the state on/after 01/15/11 employed in or transfer to CBU R13 between 06/01/11 and 06/30/11 during their 24 month ARP period. Employees in CBU R13 moved to account code AB on 07/01/11. Member is subject to a 3-year final compensation, 2% @ 60 formula and a 12.5% member contribution rate. 	Misc. ARP	0	AL Eff. 06/01/11 to 06/30/11
 CBU R12 at Caltrans Employees in CBU R12 Caltrans in account code TZ moved to this account code on 09/01/10. Employees hired by the state between 01/01/07 and 08/31/10 employed in or transfer to CBU R12 at Caltrans on/after 09/01/10. Member is subject to a 3-year final compensation, 2% @ 55 formula and a 10% member contribution rate. 	Misc. ARP	0	AO Eff. 09/01/10
CBUs R01, R03, R04, R09, R10 R11, R14, R15, R17, R20, and R21 as well as unrepresented miscellaneous employees (S, M, C.) Employees in CBUs R12 (not at Caltrans), R16, R18 (not at Porterville, Sierra Vista, or Canyon Springs Developmental Centers), and R19 in account code TJ moved to this account code on 11/02/10. Employees hired by the state between 01/01/07 and 01/14/11 employed in or transfer to CBUs R12 (not at Caltrans), R16, R18 (not at Porterville, Sierra Vista, or Canyon Springs Developmental Centers), R19 on/after 11/02/10. Employees in CBU R09 and R10 in account code TJ moved to this account code on 07/01/11 during their 24 month ARP period. Employees hired by the state between 01/01/07 and 01/14/11 employed in or transfer to CBUs R09 and R10 on/after 07/01/11 during their 24 month ARP period. Member is subject to a 3-year final compensation, 2% @ 55 formula and a 8% member contribution rate.	Misc. ARP	0	AP Eff. 11/02/10

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
CBUs R01, R03, R04, R09, R10, R11, R14, R15, R17, R20, and R21 as well as unrepresented miscellaneous employees (S, M, C) Employees in CBUs R01, R03, R04, R11, R14, R15, R17, R20, and R21 as well as unrepresented miscellaneous employees (S, M, C) in account code TK moved to this account code on 11/02/10. Employees hired by the state between 01/01/07 and 01/14/11 employed in or transfer to CBU R01, R03, R04, R11, R14, R15, R17, R20, and R21 as well as unrepresented miscellaneous employees (S, M, C) during their 24 month ARP period. Employees in CBUs R09 and R10 in account code TK moved to this account code on 07/01/11. Employees hired by the state between 01/01/07 and 01/14/11 employed in or transfer to CBUs R09 and R10 during their 24 month ARP period. Member is subject to a 1-year final compensation, 2% @ 55 formula and a 8% member contribution rate.	Misc. ARP	0	AQ Eff. 11/02/10
 CBUs R01, R03, R04, R09, R10, R11, R14, R15, R17, R20, and R21 as well as unrepresented miscellaneous employees (S, M, C) Employees who are first hired by the State on or after 01/15/11. Employed in or transferred to CBUs R01, R03, R04, R11, R14, R15, R17, R20, or R21 or as an unrepresented employee (CBU begins with an S, M, C,). Mandated to contribute to the ARP for the first 24 calendar months of employment. Employees in CBUs R09 and R10 in account code AY moved to this account code on 07/01/11. Employees hired by the state on/after 01/15/11 employed in or transfer to CBUs R09 and R10 on/after 07/01/11 during their 24 month ARP period. Member is subject to a 3-year final compensation, 2% 60 formula and a 8% member contribution rate. 	Misc. ARP	0	AT Eff. 01/15/11

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
 CBU R13 Employees in CBU R13 in account code TJ moved to this account code on 06/01/11. Employees hired by the state between 01/01/07 and 01/14/11 employed in or transfer to CBU R13 between 06/01/11 and 06/30/11 during their 24 month ARP period. Employees in CBU R13 moved to account code AA on 07/01/11. Member is subject to a 3-year final compensation, 2% @ 55 formula and a 12.5% member contribution rate. 	Misc. ARP	0	AV Eff. 06/01/11 to 06/30/11
 CBU R02 Employees who are first hired by the State on or after 01/15/11. Employed in or transfers to a CBU R02 position. Mandated to contribute to the ARP for the first 24 calendar months of employment. Member is subject to a 3-year final compensation, 2% @ 60 formula and a 6% member contribution rate. Effective 06/01/11 member is subject to a 9% member contribution rate. 	Misc. ARP	0	AW Eff. 01/15/11
 CBUs R09, R10, and R13 Employees who are first hired by the State between 01/15/11 and 06/30/11. Employed in or transfers into CBUs R09 and R10 position. Mandated to contribute to the ARP for the first 24 calendar months of employment. Employees who are first hired by the State between after 01/15/11 and 05/31/11. Employed in or transfers into CBU R09, R10, or R13 position. Mandated to contribute to the ARP for the first 24 calendar months of employment. Employees in CBU R13 moved to account code AL on 06/01/11. Employees in CBUs R09 and R10 moved to account code AT on 07/01/11. Member is subject to a 3-year final compensation, 2% @ 60 formula, and a 5% member contribution rate. On 06/01/11 members are subject to a 9.5% member contribution rate. 	Misc. ARP	0	AY Eff. 01/15/11 to 05/31/11

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
 CBU R02 Employees in CBU R02 in account code TK moved to this account code on 07/01/06. OR Employees hired by the state for the first time between 08/11/04 and 07/01/06. Employed in or transfers to CBU R02 position on/after 07/01/06 during their 24 month ARP period. Member is subject to a 1-year final compensation, 2% @ 55 formula and a 6% member contribution rate. Effective 06/01/11 member is subject to a 9% member contribution rate. 	Misc. ARP*	0	TE Eff. 07/01/06
 CBU R02 Employees in CBU R02 first employed by the State on/after 07/01/06 who contribute to ARP for the first 24 calendar months of employment. OR Miscellaneous ARP employees first employed by the State on/after 07/01/06, transfers to a miscellaneous position in CBU R02 during their 24 month ARP period. Member is subject to a 3-year final compensation, 2% 55 formula and a 6% member contribution rate. Effective 06/01/11 member is subject to a 9% member contribution rate. 	Misc. ARP*	0	TG Eff. 07/01/06
CBUs R01, R03, R04, R07, R10, R11, R12 (not Caltrans), R13, R14, R15, R16, R17, R18 (not Porterville, Sierra Vista, or Canyon Springs Developmental Centers), R19, R20, and R21 Employees who are first employed by the State on or after 01/01/07 in the above CBUs who contribute to ARP for the first 24 calendar months of employment. OR Employees who are first employed by the State on or after 01/01/07, transfers to a miscellaneous position in CBU R01, R03, R04, R07, R10, R11, R12, R13, R14, R15, R16, R17, R18, R19, R20, and R21 during their 24 month ARP period. Employees in CBU 12 at Caltrans moved to account code TZ on 10/31/07. Employees in CBU R12 (not Caltrans), R16, R18 (not Porterville, Sierra Vista, or Canyon Springs Development Centers), and R19 in this account code moved to account code AA on 9/1/10.	Misc. ARP*	O	TJ Eff. 01/01/07 to 04/30/11

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
 Employees in CBUs R01, R03, R04, R11, R14, R15, R17, R20, and R21 as well as unrepresented miscellaneous employees (S, M, C) moved to account code AP on 11/02/10. Employees in CBU R13 moved to account code AV on 06/01/11. Employees in CBUs R09 and R10 moved to account code AP on 07/01/11. Members are subject to a 3-year final compensation, 2% @ 55 formula and a 5% member contribution rate. Effective 06/01/11 members are subject to a 9.5% member contribution rate. 			TJ (continued) Eff. 01/01/07 to 04/30/11
 Miscellaneous ARP Employees who are first employed by the State on/after 8/11/04 who contribute to ARP for the first 24 calendar months of employment. OR Industrial ARP employees in account code TP who transfers to a miscellaneous position within the first 24 calendar months of employment. Employees in CBU R02 moved to account code TE on 07/01/06. Employees in CBU R18 at Porterville, Sierra Vista, and Canyon Springs Developmental Centers moved to account code TR on 01/01/07. Employees in CBU 12 at Caltrans moved to account code TN on 10/31/07. Employees in CBU R12 (not Caltrans), R16, R18 (not Porterville, Sierra Vista, or Canyon Springs Development Centers) and R19 in this account code moved to account code AC on 9/1/10. Employees in CBUS R01, R03, R04, R11, R14, R15, R17, R20, and R21 as well as unrepresented miscellaneous employees (S, M, C) moved to account code AQ on 11/02/10. Employees in CBU R13 moved to account code AD on 06/01/11. Employees in CBUS R09 and R10 moved to account code AQ on 07/01/11. Employees in CBUS R09 and R10 moved to account code AQ on 07/01/11. Member in account code TK is subject to a 1-year final compensation, 2% @ 55 formula and a 5% member contribution rate. On 06/01/11 members became subject to a 9.5% member contribution rate. 	Misc. ARP*	0	TK Eff. 8/11/04 to 04/30/11

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
CBU R18 at Porterville, Sierra Vista, or Canyon Springs Developmental Centers • Employees in CBU R18 employed at Porterville, Sierra Vista, or Canyon Springs Developmental Centers first employed by the State on/after 1/1/07 who contribute to ARP for the first 24 calendar months of employment. • Employees in CBU R18 at Porterville, Sierra Vista, or Canyon Springs Developmental Centers were moved to account code AE on 9/1/10. Member is subject to a 3-year final compensation, 2% @ 55 formula and a 5% member contribution rate Entitled to IDR benefits.	Misc. ARP*	0	TL Eff. 1/1/07 to 08/31/10
 CBU R12 at Caltrans Employees in CBU R12 employed by Caltrans first employed by the State prior to 1/1/07 who contribute to ARP for the first 24 calendar months of employment. Employees in CBU R12 at Caltrans were moved to account code AG on 9/1/10. Member is subject to a 1-year final compensation, 2% @ 55 formula and a 5% member contribution rate. Entitled to IDR benefits. 	Misc. ARP	0	TN Eff. 10/31/07 to 08/31/10
CBU R18 at Porterville, Sierra Vista, or Canyon Springs Developmental Centers Employees in CBU R18 employed at Porterville, Sierra Vista, and Canyon Springs Developmental Centers who are first employed by the State between 8/11/04 and 12/31/06 who contribute to ARP for the first 24 calendar months of employment. Employees in CBU R18 at Porterville, Sierra Vista, or Canyon Springs Developmental Centers moved to account code AK on 9/1/10. Member is subject to a 1-year final compensation, 2% @ 55 formula and a 5% member contribution rate Entitled to IDR benefits.	Misc. ARP*	0	TR Eff. 8/11/04 to 08/31/10

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
 CBU R12 at Caltrans Employees in CBU R12 at Caltrans in account code TJ moved to this account code on 10/31/07. Members who are first employed by the State on between 10/31/07 and 08/31/10 in CBU 12 at Caltrans who contribute to ARP for the first 24 calendar months of employment. Members in CBU R12 at Caltrans were moved to account code AO on 9/1/10. Member is subject to a 3-year final compensation, 2% @ 55 formula and a 5% member contribution rate. Entitled to IDR benefits. 	Misc. ARP	O	TZ Eff. 10/31/07 to 08/31/10

ACCOUNT CODE CHART — MISCELLANEOUS FIRST-TIER MEMBER

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
 CBUs R08, R12 (Not at Caltrans), R16, R18 (Not at Porterville, Sierra Vista, or Canyon Springs Developmental Centers), and 19 Employees in CBUs R08, R12 (Not at Caltrans), R16, R18 (Not at Porterville, Sierra Vista, or Canyon Springs Developmental Centers), and 19 in account code 40 moved to this account code on 09/01/10. Employees hired by the state prior to 01/01/07 employed in or transferred to a CBUs R08, R12 (Not at Caltrans), R16, R18 (Not at Porterville, Sierra Vista, or Canyon Springs Developmental Centers), and 19 position. Members are employed on a F-1 or J-1 Visa. Members are subject to a 1-year final compensation, 2% @ 55 formula and a 11% member contribution rate. 	Misc. First-Tier	N	2A Eff. 09/01/10
CBUs R08 R12 (Not at Caltrans), R16, R18 (Not at Porterville, Sierra Vista, or Canyon Springs Developmental Centers) and 19 • Employees in CBUs R08, R12, R16, R18, and 19 in account code 42 moved to this account code on 09/01/10. Members are subject to a 1-year final compensation, 2% @ 55 formula and a 11% member contribution rate.	Misc. First-Tier	M	2B Eff. 09/01/10
CBUs R12 (Not at Caltrans), R13, R16, R18 (Not at Porterville, Sierra Vista, or Canyon Springs Developmental Centers), and 19 Employees in CBUs R12 (Not at Caltrans), R16, R18 (Not at Porterville, Sierra Vista, or Canyon Springs Developmental Centers), and 19 in account code 45 moved to this account code on 09/01/10. Employees hired by the state before 01/01/07 employed in or transfers to CBUs R12 (Not at Caltrans), R16, R18 (Not at Porterville, Sierra Vista, or Canyon Springs Developmental Centers), and 19 on/after 09/01/10. Employees in CBU R13 in account code 20 (letter O) moved to this account code on 07/01/11. Employees hired by the state before 01/01/07 employed in or transfers to CBU R13 on/after 07/01/11. Members are subject to a 1-year final compensation, 2% @ 55 formula and a 10% member contribution rate.	Misc. First-Tier	0	2C Eff. 09/01/10

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
CBU R18 at Porterville, Sierra Vista, or Canyon Springs Developmental Centers • Employees in CBU R18 at Porterville, Sierra Vista, or Canyon Springs Developmental Centers in account code 4B moved to this account code on 09/01/10. • Employees hired by the state before 01/01/07. Employed in or transfers to a position in CBU R18 at Porterville, Sierra Vista, or Canyon Springs Developmental Centers on/after 09/01/10. Members are subject to a 1-year final compensation, 2% @ 55 formula and a 10% member contribution rate.	Misc. First-Tier	0	2D Eff. 09/01/10
 CBUs R12 (Not at Caltrans), R13, R16, R18 (Not at Porterville, Sierra Vista, or Canyon Springs Developmental Centers), and 19 Employees in CBUs R12 (Not at Caltrans), R16, R18 (Not at Porterville, Sierra Vista, or Canyon Springs Developmental Centers), and 19 in account code 4L moved to this account code on 09/01/10. Employees hired by the state between 01/01/07 and 08/31/10. Employed in or transfers to a position in CBU R18 at Porterville, Sierra Vista, or Canyon Springs Developmental Centers on/after 09/01/10. Employees in CBU R13 in account code 4L moved to this account code on 07/01/11. Employees hired by the state between 01/01/07 and 01/14/11 employed in or transfer to CBU R13 on/after 07/01/11. Members are subject to a 3-year final compensation, 2% @ 55 formula and a 10% member contribution rate. 	Misc. First-Tier	0	2E Eff. 09/01/10
CBU R18 at Porterville, Sierra Vista, or Canyon Springs Developmental Centers • Employees in CBU R18 at Porterville, Sierra Vista, or Canyon Springs Developmental Centers in account code 4P moved to this account code on 09/01/10. • Employees hired by the state between 01/01/07 and 08/31/10 employed in or transfer to CBU R18 at Porterville, Sierra Vista, or Canyon Springs Developmental Centers on/after 09/01/10. Members are subject to a 3-year final compensation, 2% @ 55 formula and a 10% member contribution rate.	Misc. First-Tier	0	2F Eff. 09/01/10

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
CBU R18 at Porterville, Sierra Vista, or Canyon Springs Developmental Centers • Employees who are first hired by the State on/after 09/01/10. Employed at or transfers to CBU R18 Porterville, Sierra Vista, or Canyon Springs Developmental Centers on/after 09/01/10. Member is subject to a 3-year final compensation, 2% @ 60 formula and pay 10% member contributions and a special death benefit. OR	Misc. First-Tier	O	2G Eff. 09/01/10
 CBU R12 at Caltrans Employees in CBU R12 at Caltrans in account code 4T moved to this account code on 09/01/10. Employees who are first hired by the state before 01/01/07 who are employed or transfers to CBU R12 at Caltrans. Members are subject to a 1-year final compensation, 2% @ 55 formula and a 10% member contribution rate and a special death benefit. 	Misc. First-Tier	Ο	2H Eff. 09/01/10
 CBUs R09 and R10 Employees in CBUs R09 and R10 in account code 45 moved to this account code on 06/01/11. Employees hired by the state before 01/01/07 employed in or transfers to CBU R09 and R10 between 06/01/11 and 06/30/11. Employees in this account code moved to account code 2M on 07/01/11. Members are subject to a 1-year final compensation, 2% @ 55 formula and 9.5% member contribution rate. 	Misc. First-Tier	0	2l (letter l) Eff. 06/01/11 and 06/30/11
 CBU R12 at Caltrans Employees in CBU R12 at Caltrans in account code 4X moved to this account code on 09/01/10. Employees who are first hired by the state between 01/01/07 and 08/31/10 who are employed or transfers to CBU R12 at Caltrans. Members are subject to a 3-year final compensation, 2% @ 55 formula and a 10% member contribution rate and a special death benefit. 	Misc. First-Tier	0	2J Eff. 09/01/10

Description	Type of	O = SS/Med	Account Code
Description	Member	M = Medicare	Effective Date
		N = Neither	
CDU- D04 D02 D04 D00 D40 D44 D44 D45 D47	N 4:	NI	2K
CBUs R01, R03, R04, R09, R10, R11, R14, R15, R17, R20, and R21 as well as unrepresented	Misc. First-Tier	N	ZN
miscellaneous employees (S, M, C)			Eff. 11/02/10
• Employees in CBUs R01, R03, R04, R11, R14,			
R15, R17, R20, and R21 as well as unrepresented miscellaneous employees (S, M,			
C) in account code 40 moved to this account code			
on 11/02/10.			
Employees who are first hired by the state before			
01/01/07 who are employed or transfers to R01, R03, R04, R09, R10, R11, R14, R15, R17, R20,			
and R21 as well as unrepresented			
miscellaneous employees (S, M, C).			
Employees in CBUs R09 and R10 in account			
 code 40 moved to this account code on 07/01/11. Employees hired by the state before 01/01/07 			
employed in or transfers to CBUs R09 and R10			
on/after 07/01/11.			
Members are employed on an F-1 or J-1 Visa.			
Member is subject to a 1-year final compensation, 2% @ 55 formula and a 9% member contribution rate.			
CBU R12 at Caltrans	Misc.	0	2L
Employees who are first employed by the state	First-Tier		ZL
on/after 09/01/10. Employed in or transfers to CBU			Eff. 09/01/10
R12 at Caltrans.			
Member is subject to a 3-year final compensation, 2% @ 60 formula, a 10% member contribution rate and a			
special death benefit.			
CBUs R01, R03, R04, R09, R10, R11, R14, R15, R17,	Misc.	0	2M
R20, and R21 as well as unrepresented	First-Tier		F((44/00/40
miscellaneous employees (S, M, C) • Employees in CBUs R01, R03, R04, R11, R14,			Eff. 11/02/10
R15, R17, R20, and R21 as well as			
unrepresented miscellaneous employees (S, M,			
C) in account code 45 were moved to this account			
code on 11/02/10.Employees hired by the state before 01/01/07			
employed in or transfers to R01, R03, R04, R11,			
R14, R15, R17, R20, and R21 as well as			
unrepresented miscellaneous employees (S, M,			
 C) on/after 11/02/10. Employees in CBU R09 and R10 moved to this 			
account code on 07/01/11.			
Employees hired by the state before 01/01/07			
employed in or transfers to CBU R09 and R10			
on/after 07/01/11.			
Member is subject to a 1-year final compensation, 2%			
@ 55 formula and a 8% member contribution rate.			
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Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
 CBU R13 Employees in CBU R13 in account code 45 moved to this account code on 06/01/11. Employees hired by the state before 01/01/07 employed in or transfers to CBU R13 between 06/01/11 and 06/30/11. Employees in this account code moved to account code 2C on 07/01/11. Members are subject to a 1-year final compensation, 2% @ 55 formula and 12.5% member contribution rate. 	Misc. First-Tier	0	20 (letter 0) Eff. 06/01/11 and 06/30/11
CBU R05 CHP Cadet • Employees first hired by the state on/after 10/31/10 employed as or become a CHP Cadet. Member is subject to a 3-year Final Compensation, 2% @ 60 Formula and a 5% Member Contribution Rate.	Misc. First-Tier	0	2P Eff. 10/31/10
 CBU R09 and R10 Employees who are first hired by the State between 01/15/11 and 06/30/11. Employee is excluded from Social Security (F-1, J-1, M-1 or Q-1 Visa) brought in or transfers to a CBU R09 and R10 position. Employees in CBUs R09 and R10 moved to account code 2S on 07/01/11. Members are subject to a 3-year final compensation, 2% @ 60 formula and a 6% member contribution rate. Effective 06/01/11 members are subject to a 10.5% member contribution rate. 	Misc. First-Tier	N	2Q Eff. 01/15/11 to 06/30/11

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
CBUs R01, R03, R04, R09, R10, R11, R14, R15, R17, R20, and R21 as well as unrepresented miscellaneous employees (S, M, C) • Employees in CBUs R01, R03, R04, R11, R14, R15, R17, R20, and R21 as well as unrepresented miscellaneous employees (S, M, C) in account code 4L moved to this account code on 11/02/10. • Employees hired by the state between 01/01/07 and 01/14/11 employed in or transfer to CBUs R01, R03, R04, R09, R10, R11, R14, R15, R17, R20, and R21 as well as unrepresented miscellaneous employees (S, M, C) on/after 11/02/10. • Employees in CBUs R09 and R10 in account code 4L moved to this account code on 07/01/11. • Employees hired by the state between 01/01/07 and 01/14/11 employed in or transfer to CBUs R09 and R10 on/after 07/01/11. Member is subject to a 3-year final compensation, 2% @ 55 formula and a 8% member contribution rate.	Misc. First-Tier	0	2R Eff. 11/02/10
 CBU R01, R03, R04,R09, R10, R11, R14, R15, R17, R20, or R21 or unrepresented (CBU begins with a S,C, M) Employees who are first hired by the State on/after 01/15/11. Employee is excluded from Social Security (F-1, J-1, M-1 or Q-1 Visa) brought in or transfers to a CBU R01, R03, R04, R11, R14, R15, R17, R20, or R21 or in a unrepresented (CBU begins with a S,C, M) position. Employees in CBUs R09 and R10 in account code 2Q moved to this account code on 07/01/11. Employees hired by the state on/after 01/15/11 employed in or transfer to CBUs R09 and R10 on/after 07/01/11. Member is subject to a 3-year final compensation, 2% @ 60 formula and a 9% member contribution rate. 	Misc. First-Tier	N	2S Eff. 01/15/11
CBU R01, R03, R04, R11, R14, R15, R17, R20, or R21 or unrepresented (CBU begins with a S,C, M) • Employees who are first hired by the State on/after 01/15/11. Excluded from Social Security brought in or transfers to CBU R01, R03, R04, R11, R14, R15, R17, R20, or R21 or in a unrepresented (CBU begins with a S,C, M) position. Member is subject to a 3-year final compensation, 2% @ 60 formula and a 9% member contribution rate.	Misc. First-Tier	М	2T Eff. 01/15/11

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
CBUs R01, R03, R04, R11, R14, R15, R17, R20, and R21 as well as unrepresented miscellaneous employees (S, M, C) • Employees in CBU R01, R03, R04, R11, R14, R15, R17, R20, or R21 or unrepresented (CBU begins with an S, C, M) in account code 42 moved to this account code on 11/02/10. Member is subject to a 1-year final compensation, 2% @ 55 formula and a 9% member contribution rate.	Misc. First-Tier	M	2V Eff. 11/02/10
 CBU R02 Employees who are first hired by the State on/after 01/15/11. Employed in or transfers to a CBU R02 position. Member is subject to a 3-year final compensation, 2% @ 60 formula and a 6% member contribution rate. Effective 06/01/11 member is subject to a 9% member contribution rate. 	Misc. First-Tier	0	2W Eff. 01/15/11
 CBU R09, R10, and R13 or Judicial Branch Employees who are first hired by the State on/after 01/15/11. Employed in or transfers to a CBU R09, R10, and R13 or Judicial Branch position. Employees who are in CBU R09 or R10 moved to account code 05 on 06/01/11. Employees in CBU R13 moved to account code 07 on 06/01/11. Members are subject to a 3-year final compensation, 2% @ 60 formula and a 5% member contribution rate. 	Misc. First-Tier	O	2X Eff. 01/15/11 to 04/30/11
 S07, M07 Employees who are first hired by the State on/after 01/15/11. Employed in or transfers to a position not represented by a collective bargaining, but associated with CBU R07 (S, C, M) at CHP or Justice in one of the following classifications: 1662, 1665, 8467, 8473, and 8477 (GC 21151). Member is subject to 3-year compensation, 2% @ 60 formula and a 8% member contribution rate. 	Misc. First-Tier	0	2Y Eff. 01/15/11

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
 S07, M07 Employees in account code 43 at CHP or Justice in classifications 1662, 1665, 8467, 8473, and 8477 (GC 21151). Moved to this account code on 10/1/03. OR Second-Tier members employed by CHP or Justice in one of the above classes elected First-Tier coverage on/after 10/01/03. Member is subject to a 1-year final compensation, 2% @ 55 formula and a 5% member contribution rate. On 11/2/10 member contribution rate went to 8%. 	Misc. First-Tier	0	4A Eff. 10/01/03
CBU R18 at Porterville, Sierra Vista, or Canyon Springs Developmental Center Entitled to IDR benefits. 1. Employees in CBU R18 at Porterville Developmental Center in account code 45 moved to this account code on 09/01/04. OR 2. Second-Tier employee in CBU R18 at Porterville Developmental Center elects First-Tier between 09/01/04 and 08/31/10. OR 3. Employee in CBU R18 transferred to Porterville Developmental Center between 09/01/04 and 08/31/10. 4. Employee hired by the state before 01/01/07. Employed in or transfers to position in CBU R18 at Porterville Developmental Center between 09/01/04 and 08/31/10. OR 5. Employee in CBU R18 at Sierra Vista or Canyon Springs Developmental Center in account code 45 moved to this account code on 01/01/07. OR 6. Second-Tier employee in CBU R18 at Sierra Vista or Canyon Springs Developmental Center elects First-Tier between 01/01/07 and 08/31/10. OR 7. Employee hired by the state before 01/01/07. Employed in or transfers to position in CBU R18 at Sierra Vista or Canyon Springs Developmental Center between 01/01/07 and 08/31/10. Employees in CBU R18 at Porterville, Sierra Vista, and Canyon Springs Developmental Centers were moved to account code 2D on 09/01/10. Members are subject to 1-year Final Compensation, 2% @ 55 formula and a 5% member contribution rate.	Misc. First-Tier	0	4B Eff. 09/01/04 to 8/31/10

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
CBU R18 at Porterville, Sierra Vista, or Canyon Springs Developmental Center Member elected no SS/Med in 1961 and has remained continuously employed in state service since prior to 04/01/86. Employees in CBU R18 at Porterville Developmental Center. Entitled to IDR benefits. 1. Employees in CBU R18 at Porterville Developmental Center in account code 40 moved to this account code on 09/01/04. OR 2. Employee elected no SS/Med in 1961 and has remained continuously employed since 4/1/86. At some point, the member elected Second-Tier. Now the member elects First-Tier between 09/01/04 and 08/31/10 while in CBU R18 at Porterville Developmental Center. OR 3. Employee who transferred to CBU R18 Porterville Developmental Center between 09/01/04 and 08/31/10. OR 4. Employee at CBU R18 Porterville Developmental Center is non-resident alien not subject to SS/Med (F-1, J-1, M-1 or Q-1 visa) (Item 545=A). OR 5. Employee in CBU R18 at Porterville Developmental Center who does not qualify for ARP and enters into membership between 09/01/04 and 08/31/10. Members are subject to 1-year Final Compensation, 2% @ 55 formula and a 6% member contribution rate.	Misc. First-Tier	N	4C Eff. 09/01/04
CBU R02. Employees in CBU R02 in account code 45 were moved to this account code on 07/01/06. OR 1. Second-Tier employees in CBU R02 first employed by the State prior to 07/01/06 elect First-Tier on/after 07/01/06. OR 2. Employee first employed by the State prior to 07/01/06 and who transfers to CBU R02 on/after 07/01/06. Members are subject to 1-year Final Compensation, 2% @ 55 formula and a 6% member contribution rate. Effective 06/01/11 member is subject to a 9% member contribution rate.	Misc. First-Tier	0	4G Eff. 07/01/06

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
 CBU R02 3. Employees in CBU R02 hired by the State on/after 07/01/06 do not qualify for ARP. 4. Employees in CBU R02 hired by the State on/after 07/01/06 completes the 24 months in the ARP moves to this account code. Member is subject to a 3-year final compensation, 2% © 55 formula and a 6% member contribution rate. Effective 06/01/11 member is subject to a 9% member contribution rate. 	Misc. First-Tier	O	4H Eff. 07/01/06
Judicial Branch Employees Judicial Branch employees in class codes 2204, 2208, 2468, 2469, 2481, 2543, 3195, 3196, 3197, 3199, 3574, 3590, 3814, 5072 in account code 45 were transferred to this account code on 07/01/06. Member is subject to a 1-year final compensation, 2% 55 formula and a 0% member contribution rate. The state pays the 5% member contributions.	Misc. First-Tier	О	4J Eff. 07/01/06
CBU R02 5. CBU R02 employee elected no SS/Med in 1961 and has remained continuously employed since 4/1/86 move to this account code on 07/01/06. Member is subject to a 1-year final compensation, 2% @ 55 formula and a 7% member contribution rate.	Misc. First-Tier	N	4K Eff. 07/01/06
CBUs R01, R03, R04, R07, R10, R11, R12, R13, R14, R15, R16, R17, R18, R19, R20, and R21 6. Employee does not qualify for ARP and enters into membership on/after 01/01/07 in CBUs R01, R03, R04, R07, R10, R11, R12, R13, R14, R15, R16, R17, R18, R19, R20, and R21. 7. Employees in CBUs R01, R03, R04, R07, R10, R11, R12, R13, R14, R15, R16, R17, R18, R19, R20, and R21 hired by the state between 01/01/07 and 04/31/11 completes 24 months in ARP moves to this account code. • Employees in CBUs R12, R16, R18, and R19 were moved to account code 2E on 9/1/10. • Employees in CBUs R01, R03, R04, R11, R14, R15, R17, R20, and R21 as well as unrepresented miscellaneous employees (S, M, C) were moved to account code 2R on 11/02/10. • Employees in CBUs R09 and R10 moved to account code 09 on 06/01/11. • Employees in CBU R13 moved to account code 25 on 06/01/11. Members are subject to 3-year Final Compensation, 2% @ 55 formula and a 5% member contribution rate.	Misc. First-Tier	O	4L Eff. 01/01/07 to 05/31/11

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
 CBUs R08, R12, R16, R18, and R19 Employees who are first hired by the State on/after 09/01/10. Employed in or transfers to a CBUs R12, R16, R18, and 19 position. Employees are on a F-1, J-1, M1, or Q-1 Visa. Employees who are first hired by the State on/after 10/31/10. Employed in or transfers to a CBUs R08, position. Employees are on an F-1, J-1, M1, or Q-1 Visa. Members are subject to a 3-year final compensation, 2% @ 60 formula and a 11% member contribution rate. 	Misc. First-Tier	N	4M Eff. 09/01/10
 CBUs R08, R12, R16, R18, and R19 Employees who are first hired by the State on/after 09/01/10. Employed in or transfers to a CBUs R12, R16, R18, and 19 position. Employees who are first hired by the State on/after 10/31/10. Employed in or transfers to a CBUs R08 position. Members are subject to a 3-year final compensation, 2% @ 60 formula and a 11% member contribution rate. 	Misc. First-Tier	М	4N Eff. 09/01/10

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
CBU R18 at Porterville, Sierra Vista, and Canyon Springs Developmental Centers Employee hired by the state on/after 01/01/07. Employed in or transfers to CBU R18 at Porterville, Sierra Vista, and Canyon Springs Developmental Centers between 01/01/07 and 08/31/10. OR Employees in ARP in CBU R18 at Porterville, Sierra Vista, and Canyon Springs Developmental Centers transfers to this account code after 24 calendar months in the ARP. OR Employees hired by the State between 01/01/07 and 08/31/10 employed in or transfer to CBU R18 at Porterville, Sierra Vista, and Canyon Springs Developmental Centers. OR Employee in Second-Tier in CBU R18 at Porterville, Sierra Vista, and Canyon at Springs Developmental Centers hired by the state on/after 01/01/07 elects the First-Tier. Employee in CBU R18 at Porterville, Sierra Vista, and Canyon Springs Developmental Centers were moved to account code 2F on 09/01/10. Entitled to IDR benefits. Members are subject to a 3-year final compensation, 2% @ 55 formula and a 5% member contribution rate.	Misc. First-Tier	0	4P Eff. 1/1/07 to 08/31/10
CBU R12 at Caltrans 1. Employees in CBU R12 at Caltrans in account codes 45 moved to this account code on 10/31/07. OR 2. Employees hired by the state between 01/01/07 and 08/31/10. Employed in or transfers to CBU R12 at Caltrans on or after 10/31/07. 3. Employees in CBU R12 at Caltrans moved to account code 2H on 09/01/10. Members are subject to a 1-year final compensation, 2% @ 55 formula and a 5% member contribution rate and is entitled to IDR benefits.	Misc. First-Tier	0	4T Eff. 10/31/07 to 08/31/10

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
CBU R12 at Caltrans 1. Employees in CBU R12 at Caltrans in account code 4L moved to this account code. 2. Employees hired by the State between 01/01/07 and 08/31/10. Employed in or transfers to CBU R12 at Caltrans after 10/31/07. 3. Members in CBU R12 at Caltrans moved to account code 2J on 09/01/10. Members are subject to a 3-year final compensation, 2% @ 55 formula and a 5% member contribution rate Entitled to IDR benefits.	Misc. First-Tier	0	4X Eff. 10/31/07 to 08/31/10
 CBU R01, R03, R04,R09, R10, R11, R14, R15, R17, R20, or R21 position or as a unrepresented employee (CBU begins with a S,C, M) Employees who are first hired by the State on/after 01/15/11. Employed in or transfers to a CBU R01, R03, R04, R11, R14, R15, R17, R20, or R21 position or as a unrepresented employee (CBU begins with a S, C, M). Employees in CBUs R09 or R10 in account code 2X moved to this account code on 07/01/11. Employees hired by the state on/after 01/15/11 employed in or transfer to CBU R09 and R10 on/after 07/01/11. Member is subject to a 3-year final compensation, 2% @ 60 formula and a 8% member contribution rate. 	Misc. First-Tier	0	4V Eff. 01/15/11
 CBUs R08, R12, R13, R16, R18, and 19 Employees who are first hired by the State on/after 09/01/10. Employed in or transfers to a CBUs R08, R12, R16, R18, and 19 position. Employees in CBU R13 in account code 07 moved to this account code on 07/0/11. Employees hired by the state on/after 01/15/11 employed in or transfer to CBU R13 on/after 07/01/11. Members are subject to a 3-year final compensation, 2% @ 60 formula and a 10% member contribution rate. 	Misc. First-Tier	0	4W Eff. 09/01/10

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
 CBU R09 and R10 Employees in CBUs R09 and R10 in account code 2X moved to this account code on 06/01/11. Employees who are first hired by the State on/after 01/15/11. Employed in or transfers to a CBU R09 and R10 position between 06/01/11 and 06/30/11. Employees in this account code moved to account code 4V on 07/01/11. Members are subject to a 3-year final compensation, 2% @ 60 formula and a 9.5% member contribution rate. 	Misc. First-Tier	Ο	05 Eff. 06/01/11 to 06/30/11
 CBU R13 Employees in CBU R13 in account code 2X moved to this account code on 06/01/11. Employees who are first hired by the State on/after 01/15/11. Employed in or transfers to a CBU R13 position between 06/01/11 and 06/30/11. Employees in this account code moved to account code 4W on 07/01/11. Members are subject to a 3-year final compensation, 2% @ 60 formula and a 12.5% member contribution rate. 	Misc. First-Tier	O	07 Eff. 06/01/11 to 06/30/11
 CBUs R09 and R10 Employees in CBUs R09 and R10 moved to this account code on 06/01/11. Employees hired by the state between 01/01/07 and 01/14/11 employed in or transfer to CBUs R09 and R10 between 06/01/11 and 06/30/11. Employees in this account code moved to account code 2R on 07/01/11. Members are subject to a 3-year final compensation, 2% @ 55 formula and 9.5% member contribution rate. 	Misc. First-Tier	Ο	09 Eff. 06/01/11 to 06/30/11
 CBU R13 Employees in CBU R13 moved to this account code on 06/01/11. Employees hired by the state between 01/01/07 and 01/14/11 employed in or transfers to CBU R13 between 06/01/11 and 06/30/11. Employees in this account code moved to account code 2E on 07/01/11. Members are subject to a 3-year final compensation, 2% @ 55 formula and 12.5% member contribution rate. 	Misc. First-Tier	0	25 Eff. 06/01/11 to 06/30/11

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
 Employees elected no SS/Med in 1961 and has remained continuously employed since prior to 4/1/86. OR Employees is non-resident alien not subject to SS/Med (F-1, J-1, M-1 or Q-1 Visa) (Item 545=A). Employees in CBUs R05, R06, R07, R08, R10, R12, R16, R18, and R19 as well as employees not represented by CBUs (S, C, M) moved to account code 07 between 08/31/01 and 06/30/03. Employees in CBU R13 moved to account code 07 between 08/31/01 and 09/30/01. Then between 10/01/01 and 06/30/02 they were back in account code 40. Between 07/01/02 and 06/30/03 they moved again to account code 07. Employees in CBUs R01, R02, R03, R04, R09, R11, R15, and R21 moved to account code 05 between 04/01/02 and 06/30/03. Employees in CBU R17 moved to account code 07 between 05/01/02 and 06/30/03. Employees in CBUs R14 and R20 moved to account code 05 between 05/01/02 and 06/30/03. Employees in CBUs R14 and R20 moved to account code 05 between 05/01/02 and 06/30/03. Employees in CBUs R14 and R20 moved to account code 05 between 05/01/02 and 06/30/03. Employees in CBUs R14 and R20 moved to account code 05 between 05/01/02 and 06/30/03. Employees elected no SS/Med in 1961 and has remained continuously employed since 4/1/86 transfers to a miscellaneous position on/after 07/01/03. OR Employees elected no SS/Med in 1961 and has remained continuously employed since prior to 4/1/86. At some point, the member elected Second-Tier. Now the member elects First-Tier on/after 07/01/03. Employees in CBUs R01, R04, R05, R08, R09, R10, R11, R14, R15, R16, R17, R19, R20, and R21 as well as members not associated with a CBU (S, C, M) were moved to account code 05 between 10/01/03 through 09/30/04. 	Misc. First-Tier	N	40 (Eff. 01/01/00) (Inactive from 07/01/02 through 06/30/03) Eff. again 07/01/03

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
 Effective 10/01/04 all members in account code 05 were moved to this account code. Employee elected no SS/Med in 1961 and has remained continuously employed since 4/1/86 transfers to a miscellaneous position on/after 10/01/04. OR Employee elected no SS/Med in 1961 and has remained continuously employed since prior to 4/1/86. At some point, the member elected Second-Tier. Now the member elects First-Tier on/after 10/01/04. Employees in CBU R02 moved to account code 4K on 07/01/06. Employees in CBUs R12, R16, R18, and R19 were moved to account code 2A on 09/01/10. Employees in CBUs R01, R03, R04, R11, R14, R15, R17, R20, and R21 as well as unrepresented miscellaneous employees (S, M, C) moved to account code 2K on 11/02/10. Employees in CBUs R09 and R10 moved to account code 2K on 07/01/11. Members are subject to a 1-year final compensation, 2% @ 55 formula and a 6% member contribution rate. On 06/01/11 members are subject to a 10.5 member contribution rate. 	Misc. First-Tier	N	40 (continued) (Eff. 01/01/00) (Inactive from 07/01/02 through 06/30/03) Eff. again 07/01/03
 Member elected no SS/Med in 1961 and at some time permanently separated. Then reappointed on/after 04/01/86. Employees in CBUs R05, R06, R07, R08, R10, R12, R16, R18, and R19 as well as members not represented by CBUs (S, C, M) moved to account code 09 between 08/31/01 and 06/30/03. Employees in CBU R13 moved to account code 09 between 08/31/01 and 09/30/01. Then between 10/01/01 and 06/30/02 they were back in account code 42. Between 07/01/02 and 06/30/03 they moved again to account code 09. Employees in CBUs R01, R02, R03, R04, R09, R11, R15, and R21 moved to account code 06 between 04/01/02 and 06/30/03. Employees in CBU R17 moved to account code 09 between 05/01/02 and 06/30/03. Employees in CBUs R14 and R20 moved to account code 06 between 05/01/02 and 06/30/03. 	Misc. First-Tier	M	42 (Eff. 01/01/00) (Inactive from 07/01/02 through 06/30/03) Eff. again 07/01/03

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
Effective 07/01/03 all employees who were in account codes 06 and 09 were moved to this account code. Employee elected no SS/Med in 1961. Permanently separated and then reappointed on/after 04/01/86. Later transfers to a miscellaneous position on/after 07/01/03. Employee elected no SS/Med in 1961. Permanently separated and then reappointed on/after 04/01/86. At some point, the member elected Second-Tier. Later the member elects First-Tier on/after 07/01/03. Members in CBUs R01, R04, R05, R08, R09, R10, R11, R14, R15, R16, R17, R19, R20, and R21 as well as members not associated with a CBU (\$, C, M) were moved to account code 06 on 10/01/03 through 09/30/04. Effective 10/01/04 all employees who were in account code 06 were moved to this account code. OR Employee elected no SS/Med in 1961. Permanently separated and then reappointed on/after 04/01/86. Later transfers to a miscellaneous position on/after 10/01/04. OR Employee elected no SS/Med in 1961. Permanently separated and then reappointed on/after 04/01/86. At some point, the member elected Second-Tier. Later the member elects First-Tier on/after 10/01/04. Employees in CBUs R01, R03, R04, R11, R14, R15, R17, R20, and R21 as well as unrepresented miscellaneous employees (\$, M, C) were moved to account code 2V on 11/02/10. Member is subject to a 1-year final compensation, 2% © 55 formula and a 6% member contribution rate.	Misc. First-Tier	M	42 (continued) (Eff. 01/01/00) (Inactive from 07/01/02 through 06/30/03) Eff. again 07/01/03

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
 R07, S07, M07 at CHP or Justice Employees at CHP or Justice in one of the following classes: 1662, 1663, 1664, 1665, 8460, 8466, 8467, 8472, 8473, 8477, or 8478 (GC 21151). OR Second-Tier employees at CHP or Justice in one of the above classes elected First-Tier coverage on/after 11/01/88. Members not represented by collective bargaining but associated with CBU R07 (S.C.M.) in the following classifications were moved to account code 4A on 10/01/03: 1662, 1665, 8567, 8473, and 8477. Members in CBU R07 were moved to account code 19 or 30 effective 07/01/04 (State Safety). Member is subject to the 1-year final compensation, 2% @ 55 formula and 5% member contribution rate. 	Misc. First-Tier	0	43 (Eff. 01/01/00 through 6/30/04) Inactive eff. 07/01/04
 Member with SS/Med and meets one of the following conditions: Employee continuously employed since prior to 01/01/85 who never elected Second-Tier coverage. OR Second-Tier employee elected First-Tier on/after 01/01/85. OR Employee hired on/after 01/01/00. Employees in CBUs R05, R06, R07, R08, R10, R12, R16, R18, and R19 as well as members not represented by CBUs (S, C, M) moved to account code 24 between 08/31/01 and 06/30/03. Employees in CBU R13 moved to account code 24 between 08/31/01 and 09/30/01. Then between 10/01/01 and 06/30/02 they were back in account code 45. Between 07/01/02 and 06/30/03 they moved again to account code 24. Employees in CBUs R01, R02, R03, R04, R09, R11, R15, and R21 moved to account code 25 between 04/01/02 and 06/30/03. Employees in CBU R17 moved to account code 24 between 05/01/02 and 06/30/03. Employees in CBUs R14 and R20 moved to account code 25 between 05/01/02 and 06/30/03. Employees in CBUs R14 and R20 moved to account code 25 between 05/01/02 and 06/30/03. 	Misc. First-Tier	0	45 (Eff. 01/01/00) (Inactive from 07/01/02 through 06/30/03) Eff. again 07/01/03

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
Effective 07/01/03 all members who were in account codes 24 and 25 were moved to this account code.	Misc. First-Tier	0	45 (continued) (Eff. 01/01/00)
 Employees hired on/after 07/01/03. OR Second-Tier employee who elects First-Tier on/after 07/01/02. 			(Inactive from 07/01/02 through 06/30/03)
 after 07/01/03. Employees in CBUs R01, R04, R05, R08, R09, R10, R11, R14, R15, R16, R17, R19, R20, and R21 as well as members not associated with a CBU (S, C, M) were moved to account code 24 between 10/01/03 through 09/30/04. Employees in CBU R18 at Porterville Developmental Center were moved to account Code 4B on 09/01/04. Effective 10/01/04 all members in account code 24 were moved to this account code. Employees in R18 at Sierra Vista and Canyon Springs Developmental Center were moved to account Code 4B on 10/01/07. Employees in CBU R12 at Caltrans moved to account code 4T on 10/31/07. Employees hired on/after 10/01/04. OR Second-Tier employees who elects First-Tier on/after 10/01/04. Employees in CBU R02 were moved to account code 4G on 07/01/06. Certain Judicial Branch employees were moved to account code 4J on 07/01/06. Employees in CBUs R12, R16, R18, and R19, were moved to account code 2C on 09/01/10. Employees in CBUs R01, R03, R04, R11, R14, R15, R17, R20, and R21 as well as unrepresented miscellaneous employees (S, M, C) were moved to account code 2M on 11/02/10. Employees in CBUs R09 and R10 moved to account code 2I (letter I) on 06/01/11. Employees in CBU R13 moved to account code 2O (letter O) on 06/01/11. 			Eff. again 07/01/03
Member are subject to a 1-year final compensation, 2% @ 55 formula and a 5% member contribution rate.			

ACCOUNT CODE CHART — MISCELLANEOUS SECOND-TIER MEMBER

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
CBU R18 at Porterville, Sierra Vista, and Canyon Springs Developmental Centers. • Employees in CBU R18 at Porterville Developmental Center in account code 41 moved to this account code on 09/01/04. OR • Employees in CBU R18 at Porterville elect to go to the Second-Tier. OR • Employees in CBU R18 at Sierra Vista or Canyon Springs Developmental Centers in account code 41 moved to this account code on 01/01/07. OR • Employees in CBU R18 at Sierra Vista or Canyon Springs Developmental Centers elect to go to the Second-Tier. Member is subject to the 1-year final compensation and the 1.25% @ 65 formula and a special death benefit.	Misc. Second-Tier	Ο	4D Eff. 09/01/04
CBU R18 employed at Porterville Developmental Center. Entitled to IDR benefits. Employees in CBU R18 at Porterville Developmental Center in account code 03 moved to this account code on 09/01/04. OR Employees in account code 03 transfer to CBU R18 at Porterville Developmental Center on/after 09/01/04. Member is subject to the 1-year final compensation and the 1.25% @ 65 formula and a special death benefit.	Misc. Second-Tier	0	4E Eff. 09/01/04
CBU R18 employed at Porterville Developmental Center. Entitled to IDR benefits. • Employees in CBU R18 at Porterville Developmental Center in account code 04 moved to this account code on 09/01/04. OR • Employees in account code 04 transfer to CBU R18 at Porterville Developmental Center on/after 09/01/04. Member is subject to the 1-year final compensation and the 1.25% @ 65 formula and a special death benefit.	Misc. Second-Tier	0	4F Eff. 09/01/04

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
 CBU R12 at Caltrans. Employee in CBU R12 at Caltrans in account code 03 or 04 moved to this account code on 10/31/07. OR Employee in CBU R12 at Caltrans in account codes 03 or 04 moved to this account code on/after 10/31/07. Member is subject to the 1-year final compensation and the 1.25% @ 65 formula and a special death benefit. 	Misc. Second-Tier	O	4R Eff. 10/31/07
 CBU R12 at Caltrans. Employee in CBU R12 at Caltrans in account code 41 moved to this account code on 10/31/07. OR Employee in CBU R12 at Caltrans elects to go to the Second-Tier. Member is subject to the 1-year final compensation and the 1.25% @ 65 formula and a special death benefit. 	Misc. Second-Tier	0	4S Eff. 10/31/07
CBU R01, R02, R03, R04, R07, R09, R11, R12, R13, R14, R15, R16, R17, R18, R19, R20, and R21 • Employee is hired by the state on/after 06/30/06 in CBU R02 elects Second-Tier. OR • Employee hired by the State on/after 01/01/07 in CBU R01, R03, R04, R07, R10, R11, R12, R13, R14, R15, R16, R17, R18, R19, R20, and R21 elects Second-Tier. OR • Employee hired by the state on/after 01/15/11 in CBU R09, or as an unrepresented employee (CBU begins with an S, C, E or M) elects Second-Tier. Member is subject to the 3-year final compensation and the 1.25% @ 65 formula.	Misc. Second-Tier	O	4Y Eff. 01/01/07

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
Member with no SS/Med Continuously employed since prior to 04/01/86, elected (in 01/01/85, 01/01/86, 01/01/87, or 01/01/88 election) Second-Tier coverage retroactively for all past and future service (GC 21070). Member is non-resident alien not subject to SS/Med (F-1, J-1, M-1 or Q-1 Visa) (Item 545=A) and who made above election. Member is subject to the 1-year final compensation and the 1.25% @ 65 formula.	Misc. Second-Tier	N	01 Eff. 01/01/85
 Member with no SS/Med Continuously employed since prior to 04/01/86, elected (in 01/01/85, 01/01/86, 01/01/87, or 01/01/88 election) Second-Tier coverage retroactively for future service only. OR Employee had permanent separation and returned to State service between 01/01/85 and 03/31/86, had mandatory placement in Second-Tier retirement for future service only (GC21070). OR Employee is non-resident alien not subject to SS/Med (F-1, J-1, M-1 or Q-1 Visa) (Item 545=A) employed between 01/01/85 and 12/31/99. Member is subject to the 1-year final compensation and the 1.25% @ 65 formula. 	Misc. Second-Tier	N	02 Eff. 04/01/86
Employee with SS/Med elected Second-Tier coverage in 01/01/85, 01/01/86, 01/01/87, or 01/01/88 election retroactively for all past and future service (GC21070). Employee in CBU R18 at Porterville Developmental Center moved to account code 4E effective 09/01/04. Member is subject to the 1-year final compensation and the 1.25% @ 65 formula.	Misc. Second-Tier	0	03 Eff. 01/01/85
 Employee with SS/Med elected Second-Tier coverage in 01/01/85, 01/01/86, 01/01/87 or 01/01/88 election for future service only (GC21070). Employee who was appointed between 01/01/85 and 10/31/88. Employees in CBU R18 at Porterville Developmental Center moved to account code 4F effective 09/01/04. Member is subject to the 1-year final compensation and the 1.25% @ 65 formula. 	Misc. Second-Tier	0	04 Eff. 01/01/85

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
Member elected no SS/Med in 1961 and : At some time permanently separated. Then reappointed between 04/01/86 and 12/31/99. OR Employee elected Second-Tier for future service only. Permanently separated and reappointed between 04/01/86 and 12/31/99. OR Employee reappointed on/after 01/01/00 initially placed in First-Tier then elected to go to Second-Tier for future service only. Member is subject to the 1-year final compensation and the 1.25% @ 65 formula.	Misc. Second-Tier	М	21 Eff. 04/01/86
Employee elected no SS/Med in 1961 and at some time permanently separated. Elected Second-Tier for all past and future service. Reappointed between 04/01/86 and 12/31/99. Member is subject to the 1-year final compensation and the 1.25% @ 65 formula.	Misc. Second-Tier	М	22 Eff. 04/01/86
 Employee with SS/Med and: Employee elected Second-Tier coverage per AB 1104 General Election (11/01/88 through 10/31/89 or effective 01/01/95). OR Employee appointed/reappointed between 11/01/88 and 12/31/99. OR Employee appointed on/after 01/01/00 initially placed in First-Tier then elected to go to Second-Tier for future service only. Employee in CBU R18 at Porterville Developmental Center moved to account code 4D effective 09/01/04. Employee in CBU R18 at Sierra Vista or Canyon Springs Developmental Center moved to account code 4D effective 01/01/07. Member is subject to the 1-year final compensation and the 1.25% @ 65 formula. 	Misc. Second-Tier	0	41 Eff. 11/01/88

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
Member with SS/Med and: Employed by CHP/Justice in one of the following classifications: 1662, 1663, 1664, 1665, 8460, 8466, 8467, 8472, 8473, 8477, or 8478 (GC 21151) who elected Second-Tier for all past and future service per AB 1104 General Election (11/01/88 through 10/31/89 or effective 01/01/95). CR Employee appointed by CHP/Justice to one of the classifications listed above who qualify for membership between 11/01/88 and 01/01/00. Member in CBU R07 were moved to account code 19 effective 07/01/04. Member is subject to the 1-year final compensation and the 1.25% @ 65 formula.	Misc. Second-Tier	0	44 Eff. 11/01/88

ACCOUNT CODE CHART — INDUSTRIAL ARP MEMBER

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
 CBU R12, R16, R18, and R19 Employee in CBU R12, R16, R18, and R19 in account code TP moved to this account code on 09/01/10. Employees hired by the state before 01/01/07. Employed in or transfers to position in CBU R12, R16, R18, and R19 during their 24 month ARP period. Members are subject to a 1-year Final Compensation, 2% @ 55 Formula and a 10% Member Contribution Rate. 	Industrial ARP	0	AI Eff. 09/01/10
 CBU R12, R16, R18, and R19 Employee in R12, R16, R18, and R19 in account code TS moved to this account code on 09/01/10. Employees hired by the state between 01/01/07 and 08/31/10. Employed in or transfers to position in CBU R12, R16, R18, and R19 during their 24 month ARP period. Members are subject to a 3-year Final Compensation, 2% @ 55 Formula and a 10% Member Contribution Rate. 	Industrial ARP	0	AM Eff. 09/01/10
CBU R12, R16, R18, and R19 • Employee hired by the state on/after 09/01/11. Employed in or transfers to CBU R12, R16, R18, and R19 position. Members are subject to a 3-year Final Compensation, 2% @ 60 Formula and 10% Member Contribution Rate.	Industrial ARP	0	AN Eff. 09/01/10

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
CBUs R01, R03, R04, R09, R10, R11, R14, R15, R17, R20, and R21 as well as unrepresented industrial employees (S, M, E or C) Employees in CBUs R01, R03, R04, R11, R14, R15, R17, R20, and R21 as well as unrepresented industrial employees (S, M, C) in account code TP were moved to this account code on 11/02/10. Employees hired by the state prior to 01/01/07. Employed in or transfers to a position in CBUs R01, R03, R04, R11, R14, R15, R17, R20, and R21 as well as unrepresented industrial employees (S, M, C) on/after 11/02/10. Employees in CBU R09 and R10 in account code TP moved to this account code on 07/01/11. Employee hired by the state prior to 01/01/07. Employed in or transfers to a position in CBU R09 or R10 on/after 07/01/11. Member is subject to a 1-year final compensation, 2% @ 55 formula and a 8% member contribution rate.	Industrial ARP	0	AR Eff. 11/02/10
CBUs R01, R03, R04, R11, R14, R15, R17, R20, and R21 as well as unrepresented industrial employees (S, M, C) Employees in CBUs R01, R03, R04, R11, R14, R15, R17, R20, and R21 as well as unrepresented industrial employees (S, M, C) in account code TS were moved to this account code on 11/02/10. Employees hired by the state between 01/01/07 and 01/14/11. Employed in or transfers to a position in CBUs R01, R03, R04, R11, R14, R15, R17, R20, and R21 as well as unrepresented industrial employees (S, M, C) on/after 11/02/10. Member is subject to a 3-year final compensation, 2% @ 55 formula and a 8% member contribution rate.	Industrial ARP	0	AS Eff. 11/02/10

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
CBU R01, R03, R04, R06, R07, R09, R10, R11, R14, R15, R17, R20, or R21 or as a unrepresented employee (CBU begins with a S,C, M) Employees who are first hired by the State on/after 01/15/11. Employed in or transfers to a CBU R01, R03, R04, R11, R14, R15, R17, R20, or R21 or as an unrepresented employee (CBU begins with a S, C, E or M). Employees in CBU R09 and R10 in account code AZ were moved to this account code on 07/01/11. Employees first hired by the State on/after 01/15/11. Employed in or transfers to CBU R09 or R10 position on/after 07/01/11. Member is subject to a 3-year final compensation, 2% @ 60 formula and a 8% member contribution rate.	Industrial ARP	O	AU Eff. 01/15/11
CBU R02 • Employees who are first hired by the State on/after 01/15/11. Employed in or transfers to CBU R02 position. Member is subject to a 3-year final compensation, 2% @ 60 formula and a 6% member contribution rate. Effective 06/01/11 member is subject to a 9% Member Contribution Rate.	Industrial ARP	0	AX Eff. 01/15/11
 CBUs R09 and R10 Employees who are first hired by the State on/after 01/15/11. Employed in or transfers to a CBU R09 or R10 position. Effective 07/01/11 employees in this account code were transferred to account code AU. Member is subject to a 3-year final compensation, 2% @ 60 formula and a 5% member contribution rate. Effective 06/01/11 member is subject to a 9.5% Member Contribution Rate. 	Industrial ARP	O	AZ Eff. 01/15/11 to 06/30/11

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
 CBU R02 Employees in CBU R02 in account code TP were moved to this account code on 07/01/06. OR 1. Employees who are first employed by the State between 08/11/04 and 06/30/06 transfers to an position in CBU R02 within the first 24 calendar months of employment. Members are subject to a 1-year Final Compensation, 2% @ 55 Formula and 6% Member Contribution Rate. Effective 06/01/11 member is subject to a 9% Member Contribution Rate. 	Industrial ARP	0	TF Eff. 07/01/06
 CBU R02 Employees in CBU R02 first employed by the State on/after 07/01/06. Subject to ARP. OR Employees who are first employed by the State between 07/01/06 and 01/14/11. Employed in or transfers to a position in CBU R02. Members are subject to a 3-year Final Compensation, 2% @ 55 Formula and 6% Member Contribution Rate. Effective 06/01/11 member is subject to a 9% Member Contribution Rate. 	Industrial ARP	0	TH Eff. 07/01/06
 Industrial ARP Employees who are first employed by the State on between 8/11/04 and 12/31/06 who are subject to ARP for the first 24 calendar months of employment. Employees in CBU R02 moved to account code TF on 07/01/06. Employees in CBUs R12, R16, R18, and R19 moved to account code AI on 09/01/10. Employees in CBUs R01, R03, R04, R11, R14, R15, R17, R20, and R21 as well as unrepresented industrial employees (S, M, C) moved to account code AR on 11/2/10. Employees in CBU R09 and R10 moved to account code AR on 07/01/11. Members are subject to a 1-year Final Compensation, 2% @ 55 Formula and 5% Member Contribution Rate. Effective 06/01/11 members are subject to a 9.5% Member Contribution Rate. 	Industrial ARP	0	TP Eff. 8/11/04

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
CBUs R01, R03, R04, R07, R10, R11, R12, R13, R14, R15, R16, R17, R18, R19, R20, and R21 Employees first hired by the State between 01/01/07 and 01/14/11 in CBU R01, R03, R04, R07, R10, R11, R12, R13, R14, R15, R16, R17, R18, R19, R20, and R21 who contribute to ARP for the first 24 calendar months of employment. Employees in CBUs R12, R16, R18, and R19 moved to account code AM on 09/01/10. Employees in CBUs R01, R03, R04, R11, R14, R15, R17, R20, and R21 moved to account code AR on 11/2/10. Members are subject to a 3-year Final Compensation, 2% @ 55 Formula and 5% Member Contribution Rate.	Industrial ARP	0	TS Eff. 1/1/07

ACCOUNT CODE CHART — INDUSTRIAL FIRST-TIER MEMBER

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
 CBU R02. Employees in CBU R02 in account code 49 moved to this account code on 07/01/06. OR Second-Tier employees in CBU R02 employed by the State prior to 07/01/06 elected First-Tier on/after 07/01/06. OR Employee hired by the State prior to 07/01/06 transfers to CBU R02 on/after 07/01/06. Members are subject to a 1-year Final Compensation, 2% @ 55 Formula and 6% Member Contribution Rate. Effective 06/01/11 member is subject to a 9% member contribution rate. 	Industrial First-Tier	0	9A Eff. 07/01/06
CBU R02 3. Employee hired by the State between 07/01/06 and 01/14/11. Employed in or transfers to CBU R02. OR 4. Second-Tier employees in CBU R02 employed by the State between 07/01/06 and 01/14/11 elected First-Tier. OR 5. Employees hired by the State between 07/01/06 and 01/14/11 transfers to CBU R02. Members are subject to a 3-year Final Compensation, 2% @ 55 Formula and 6% Member Contribution Rate. Effective 06/01/11 member is subject to a 9% member contribution rate.	Industrial First-Tier	0	9B Eff. 07/01/06

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
CBUs R01, R03, R04, R07, R10, R11, R12, R13, R14, R15, R16, R17, R18, R19, R20, and R21 6. Employee hired by the State between 01/01/07 and 01/14/11. Employed in or transfers to a position in CBUs R01, R03, R04, R07, R10, R11, R12, R13, R14, R15, R16, R17, R18, R19, R20, and R21 prior to 11/02/10. • Employees in CBUs R12, R16, R18, and R19 moved to account code 9L on 09/01/10. • Employees in CBUs R01, R03, R04, R11, R14, R15, R17, R20, and R21) moved to account code 9W on 11/02/10. Members are subject to a 3-year Final Compensation, 2% @ 55 Formula and 5% Member Contribution Rate.	Industrial First-Tier	0	9C Eff. 1/1/07 to 11/01/10
 CBUs R12, R16, R18, and R19 Employees in CBU R12, R16, R18, and R19 in account code 46 moved to this account code on 09/01/10. Employees hired by the state prior to 01/01/07. Employed in or transfers to a position in CBU R12, R16, R18, and R19 on/after 09/01/10. Members are subject to a 1-year Final Compensation, 2% @ 55 Formula and 11% Member Contribution Rate. 	Industrial First-Tier	N	9E Eff. 09/01/10
 CBUs R12, R16, R18, and R19 Employees in CBU R12, R16, R18, and R19 in account code 48 moved to this account code on 09/01/10. Employees hired by the state prior to 01/01/07. Employed in or transfers to a position in CBU R12, R16, R18, and R19 on/after 09/01/10. Members are subject to a 1-year Final Compensation, 2% @ 55 Formula and 11% Member Contribution Rate. 	Industrial First-Tier	М	9F Eff. 09/01/10
 CBUs R12, R16, R18, and R19 Employees in CBU R12, R16, R18, and R19 in account code 49 moved to this account code on 09/01/10. Employees hired by the state prior to 01/01/07. Employed in or transfers to a position in CBU R12, R16, R18, and R19 on/after 09/01/10. Members are subject to a 1-year Final Compensation, 2% @ 55 Formula and 10% Member Contribution Rate. 	Industrial First-Tier	0	9G Eff. 09/01/10

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
 CBUs R12, R16, R18, and R19 Employees who are first hired by the State on/after 09/01/10. Employed in or transfers to CBUs R12, R16, R18, and R19. Excluded from Social Security (F-1, J-1, M-1 or Q-1 Visa). Members are subject to a 3-year final compensation, 2% @ 60 formula and a 11% member contribution rate. 	Industrial First-Tier	N	9H Eff. 09/01/10
 CBUs R12, R16, R18, and R19 Employees who are first hired by the State on/after 09/01/10. Employed in or transfers to CBUs R12, R16, R18, and R19. Members are subject to a 3-year final compensation, 2% @ 60 formula and a 11% member contribution rate. 	Industrial First-Tier	М	9J Eff. 09/01/10
 CBUs R12, R16, R18, and R19 Employees in CBUs R12, R16, R18, and R19 in account code 9C moved to this account code on 09/01/10. Employees hired by the state between 01/01/07 and 08/31/10. Employed in or transfers to a position in CBU R12, R16, R18, and R19 on/after 09/01/10. Members are subject to a 3-year Final Compensation, 2% @ 55 Formula and 10% Member Contribution Rate. 	Industrial First-Tier	0	9L Eff. 09/01/10
CBUs R12, R16, R18, and 19 • Employees who are first hired by the State on/after 09/01/10. Employed in or transfers to CBUs R12, R16, R18, and 19 position. Members are subject to a 3-year final compensation, 2% @ 60 formula and a 10% member contribution rate.	Industrial First-Tier	0	9M Eff. 09/01/10

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
CBUs R01, R03, R04,R06, R09, R10, R11, R14, R15, R17, R20, and R21 as well as unrepresented industrial employees (S, M, C) Employees in CBUs R01, R03, R04, R11, R14, R15, R17, R20, and R21 as well as unrepresented industrial employees (S, M, C) in account code 49 moved to this account code on 11/02/10. Employees hired by the state before 01/01/07 employed in or transfers to CBUs R01, R03, R04, R11, R14, R15, R17, R20, and R21 as well as unrepresented industrial employees (S, M, C) on/after 11/02/11. Employees in CBUs R06, R09, and R10 in account code 49 moved to this account code on 07/01/11. Employees hired by the state before 01/01/07 employed in or transfers to CBU R06, R09 or R10 on/after 07/01/11. Member is subject to a 1-year final compensation, 2% @ 55 formula and a 8% member contribution rate.	Industrial First-Tier	0	9N Eff. 11/2/10
 CBUs R01, R03, R04, R06, R09, R10 R11, R14, R15, R17, R20, or R21 or as an unrepresented employee (CBU begins with an S, C, M). Employees who are first hired by the State on/after 01/15/11. Employed in or transfers to a CBU R01, R03, R04, R11, R14, R15, R17, R20, or R21 or as an unrepresented employee (CBU begins with an S, C, M). Employees in CBUs R06, R09, and R10 in account code 9Y moved to this account code on 07/01/11. Employees who are first hired by the State on/after 01/15/11. Employed in or transfers to a CBUs R06, R09, and R10 position on/after 07/01/11. Member is subject to a 3-year final compensation, 2% @ 60 formula and a 8% member contribution rate. 	Industrial First-Tier	0	9P Eff. 01/15/11

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
CBU R01, R03, R04, R11, R14, R15, R17, R20, or R21 to an unrepresented position (CBU begins with a S, C, M) • Employees who are first hired by the State on/after 01/15/11. Employed in or transfers to a CBU R01, R03, R04, R11, R14, R15, R17, R20, or R21 or to an unrepresented position (CBU begins with a S, C, M). Excluded from Social Security. Member is subject to a 3-year final compensation, 2% @ 60 formula and a 9% member contribution rate.	Industrial First-Tier	M	9S Eff. 01/15/11
CBUs R01, R03, R04, R11, R14, R15, R17, R20, and R21 unrepresented position (CBU begins with a S, C, M) Employees who were previously in account code 46 in CBUs R01, R03, R04, R11, R14, R15, R17, R20, and R21 moved to this account code on 11/02/10. Employees hired by the state prior to 01/01/07. Employed in or transfers to a position in CBUs R01, R03, R04, R11, R14, R15, R17, R20, and R21 unrepresented position (CBU begins with an S, C, M) on/after 11/02/10. Employee is working on an F-1, J-1, M-1 or Q-1 Visa. Member is subject to a 1-year final compensation, 2% @ 55 formula and a 9% member contribution rate.	Industrial First-Tier	N	9T Eff. 11/02/10
CBUs R01, R03, R04, R11, R14, R15, R17, R20, and R21 as well as unrepresented industrial employees (S, M, C) Employees who were previously in account code 48 in CBUs R01, R03, R04, R11, R14, R15, R17, R20, and R21 as well as unrepresented industrial employees (S, M, C) moved to this account code on 11/02/10. Member is subject to a 1-year final compensation, 2% @ 55 formula and a 9% member contribution rate.	Industrial First-Tier	М	9V Eff. 11/02/10

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
CBUs R01, R03, R04, R11, R14, R15, R17, R20, and R21 as well as unrepresented industrial employees (S, M, C) • Employees who were previously in account code 9C in CBUs R01, R03, R04, R11, R14, R15, R17, R20, and R21 as well as unrepresented industrial employees (S, M, C) moved to this account code on 11/02/10. • Employees hired by the state between 01/01/07 and 01/14/11. Employed in or transfers to a position in CBUs R01, R03, R04, R11, R14, R15, R17, R20, and R21 unrepresented position (CBU begins with an S, C, M) on/after 11/02/10. Member is subject to a 3-year final compensation, 2% @ 55 formula and a 8% member contribution rate.	Industrial First-Tier	0	9W Eff. 11/02/10
 CBU R02 Employees who are first hired by the State on/after 01/15/11. Employed in or transfers to a CBU R02 position. Member is subject to a 3-year final compensation, 2% @ 60 formula and a 6% member contribution rate. Effective 06/01/11 member is subject to a 9% member contribution rate. 	Industrial First-Tier	0	9X Eff. 01/15/11
 CBUs R06, R09, R10, and R13 Employees who are first hired by the State between 01/15/11 and 6/30/11. Employed in or transfers to a CBU R06, R09, R10, and R13 position between 01/15/11 and 6/30/11. Employees in CBUs R06, R09, or R10 moved to account code 9P on 07/01/11. Member is subject to a 3-year final compensation, 2% @ 60 formula and a 5% member contribution rate. Effective 06/01/11 members are subject to a 9.5% member contribution rate. 	Industrial First-Tier	0	9Y Eff. 01/15/11 to 06/30/11

	Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
COI	Member elected no SS/Med in 1961 and has remained continuously employed since prior to 04/01/86. Member is non-resident alien not subject to SS/Med (F-1, J-1, M-1, or Q-1 Visa) (Item 545=A). Members in CBUs R05, R06, R07, R08, R10, R12, R16, R18, and R19 as well as members not represented by CBUs (S, C, M) moved to account code 93 between 08/31/01 and 06/30/03. Members in CBU R13 moved to account code 93 between 08/31/01 and 09/30/01. Then between 10/01/01 and 06/30/02 they were back in account code 46. Between 07/01/02 and 06/30/03 they moved again to account code 93. Members in account codes 29 and 93 moved to this account code on 07/01/03. Members in CBUs R01, R02, R03, R04, R09, R11, R15, and R21 moved to account code 29 between 04/01/02 and 06/30/03. Members in CBUs R14 and R20 moved to account code 29 between 05/01/02 and 06/30/03. Members in CBU R17 moved to account code 93 between 05/01/02 and 06/30/03. Members in CBU R17 moved to account code 93 between 05/01/02 and 06/30/03. Members in CBU R17 moved to account code 93 between 05/01/02 and 06/30/03. Members in CBU R17 moved to account code 93 between 05/01/02 and 06/30/03. Members in CBU R17 moved to account code 93 between 05/01/02 and 06/30/03. Members in CBU R17 moved to account code 93 between 05/01/02 and 06/30/03.	Industrial First-Tier	N	46 (Eff. 01/01/00) (Inactive from 07/01/02 through 06/30/03) Eff. again 07/01/03

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
 OR Member elected no SS/Med in 1961 and has remained continuously employed since prior to 04/01/86. At some point, the member elected Second-Tier. Now the member elects First-Tier on/after 07/01/03. Members in CBUs R01, R04, R05, R08, R09, R10, R11, R14, R15, R16, R17, R19, R20, and R21 as well as members not represented by CBUs (S, C, M) were moved to account code 93 on 10/01/03. Members in account code 93 were moved to this account code on 10/01/04. Member elected no SS/Med in 1961 and has remained continuously employed since prior to 04/01/86 and moves to an industrial position on/after 07/01/03. OR Member elected no SS/Med in 1961 and has remained continuously employed since prior to 04/01/86. At some point, the member elected Second-Tier. Now the member elects First-Tier on/after 10/01/04. Employees in CBUs R12, R16, R18, and R19 moved to account code 9E on 9/1/10. Employees in CBUs R01, R03, R04, R11, R14, R15, R17, R20, and R21 as well as unrepresented industrial employees (S, M, C) moved to account code 9T on 11/02/10. Members are subject to a 1-year Final Compensation, 2% @ 55 Formula and 6% Member Contribution Rate. 	Industrial First-Tier	N	46 (continued) (Eff. 01/01/00) (Inactive from 07/01/02 through 06/30/03) Eff. again 07/01/03
 Member elected no SS/Med in 1961 and at some time permanently separated. Then reappointed on/after 04/01/86. Employees in CBUs R05, R06, R07, R08, R10, R12, R16, R18, and R19 as well as members not represented by CBUs (S, C, M) moved to account code 97 between 08/31/01 and 06/30/03. Employees in CBU R13 moved to account code 97 between 08/31/01 and 09/30/01. Then between 10/01/01 and 06/30/02 there were back in account code 48. Between 07/01/02 and 06/30/03 they moved again to account code 97. 	Industrial First-Tier	M	48 (Eff. 01/01/00) (Inactive from 07/01/02 through 06/30/03) Eff. again 07/01/03

Employees in CBUs R01, R02, R03, R04, R09, R11, R15, and R21 moved to account code 73 between 04/01/02 and 06/30/03. Employees in CBUs R14 and R20 moved to account code 97 between 05/01/02 and 06/30/03. Employees in CBUs R17 moved to account code 97 between 05/01/02 and 06/30/03. Members in account codes 73 and 97 moved to this account code on 07/01/03. Employees elected no SS/Med in 1961 and at some time permanently separated. Then reappointed on/after 04/01/86 and moves to an industrial position on/after 07/01/03. OR Employees elected no SS/Med in 1961 and at some time permanently separated. Then reappointed on/after 04/01/86. At some point, the member elected Second-Tier. Now the member elected

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
Employee with SS/Med and who meets one of the following conditions: Employee continuously employed since prior to 01/01/85 who never elected Second-Tier coverage. OR Second-Tier employee elected First-Tier on/after 01/01/85. OR Employee hired on/after 01/01/00. Employee in CBUs R05, R06, R07, R08, R10, R12, R16, R18, and R19 as well as members not represented by CBUs (S, C, M) moved to account code 99 between 08/31/01 and 06/30/03. Employee in CBU R13 moved to account code 99 between 10/01/01 and 06/30/02 there were back in account code 49. Between 07/01/02 and 06/30/03 they moved again to account code 99. Employee in CBUs R01, R02, R03, R04, R09, R11, R15, and R21 moved to account code 90 between 04/01/02 and 06/30/03. Employee in CBUs R14 and R20 moved to account code 90 between 04/01/02 and 06/30/03. Employee in CBU R17 moved to account code 99 on 05/01/02. Members in account codes 90 and 99 moved to this account code 07/01/03. Industrial employee hired on/after 07/01/03. Second-Tier employee elects First-Tier on/after 07/01/03. Employees in CBUs R01, R04, R05, R08, R09, R10, R11, R14, R15, R16, R17, R19, R20, and R21 as well as members not represented by CBUs (S, C, M) moved to account code 99 on 10/01/03.	Industrial First-Tier	O	(Eff. 01/01/00) (Inactive from 07/01/02 through 06/30/03) Eff. again 07/01/03

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
 Employees in account code 99 were moved to this account code on 10/01/04. Employee hired on/after 10/01/04. Employee elects first-Tier on/after 10/01/04. Employees in CBU R02 moved to account code 9A on 07/01/06. Employees in CBUs R12, R16, R18, and R19 moved to account code 9G on 9/1/10. Employees in CBUs R01, R03, R04, R11, R14, R15, R17, R20, and R21 as well as unrepresented industrial employees (S, M, C) moved to account code 9N on 11/02/10. Employees in CBUs R06, R09 and R10 moved to account code 9N on 07/01/11. Members are subject to a 1-year final compensation, 2% @ 55 formula and a 5% Member Contribution Rate. Effective 06/01/11 members are subject to a 9.5% Member Contribution Rate. 	Industrial First-Tier	0	49 (continued) (Eff. 01/01/00) (Inactive from 07/01/02 through 06/30/03) Eff. again 07/01/03

ACCOUNT CODE CHART — INDUSTRIAL SECOND-TIER MEMBER

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
CBUs R01,R02 R03, R04, R07, R09, R10, R11, R12, R13, R14, R15, R16, R17, R18, R19, R20, and R21 as well as unrepresented industrial employees (S, M, C) • Employee in CBU R02 enters state employment on/after 06/30/06 elects Second-Tier. • Miscellaneous employee in account code/4Y/10113 transfers to miscellaneous position. OR • Employee enters state employment on/after 01/01/07 in CBUs R01, R03, R04, R07, R10, R11, R12, R13, R14, R15, R16, R17, R18, R19, R20, and R21 elects Second-Tier. • Employee in CBUs R01, R03, R04, R07, R10, R11, R12, R13, R14, R15, R16, R17, R18, R19, R20, and R21 CBUs R01, R03, R04, R07, R10, R11, R12, R13, R14, R15, R16, R17, R18, R19, R20, and R21 in account code 4Y transfers to industrial position. OR • Employee in CBUs R06, R07, R09, and R10 as well as unrepresented employees (S, M, C) enters state employment on/after 01/15/11 and elects Second-Tier. Members are subject to a 3-year final compensation and the 1.25% @ 65 formula.	Industrial Second-Tier	0	9D Eff. 01/01/07
 Member with SS/Med and: Employee elected Second-Tier coverage per AB 1104 General Election (11/01/88 through 10/31/89 or effective 01/01/95). OR Employee appointed/reappointed between 11/01/88 and 12/31/99. OR Employee appointed on/after 01/01/00 initially placed in First-Tier elects to go to Second-Tier for future service only. Members are subject to a 1-year final compensation, and the 1.25% @ 65 formula. 	Industrial Second-Tier	0	47 Eff. 11/01/88

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
Employee elected no SS/Med in 1961: Continuously employed since prior to 04/01/86, elected (in 09/01/86, 01/01/87, or 01/01/88 election) Second-Tier coverage retroactively for all past and future service (GC21070). CR Employee is non-resident alien not subject to SS/Med (F-1, J-1, M-1 or Q-1 Visa) (Item 545=A) and who made above election. Members are subject to a 1-year final compensation, and the 1.25% @ 65 formula.	Industrial Second-Tier	N	91 Eff. 09/01/86
 Employee elected no SS/Med in 1961: Continuously employed since prior to 04/01/86, elected (in 09/01/86, 01/01/87, or 01/01/88 election) Second-Tier coverage retroactively for all future service. OR Employee had permanent separation and returned to State service between 01/01/85 and 03/31/86, mandatory placed in Second-Tier for future service only (GC21070). OR Employee is non-resident alien not subject to SS/Med (F-1, J-1, M-1 or Q-1 Visa) (Item 545=A) employed between 09/01/86 and 12/31/99. Members are subject to a 1-year final compensation, and the 1.25% @ 65 formula. 	Industrial Second-Tier	N	92 Eff. 09/01/86
Employee with SS/Med elected Second-Tier coverage in 09/01/86, 01/01/87, or 01/01/88 election retroactively for all past and future service (GC 21070). Members are subject to a 1-year final compensation, and the 1.25% @ 65 formula.	Industrial Second-Tier	0	95 Eff. 09/01/86

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
Employee with SS/Med elected Second-Tier coverage in 09/01/86, 01/01/87, or 01/01/88 election for future service only (GC 21070). Employee hired between 09/01/86 and 10/31/88. Members are subject to a 1-year final compensation, and the 1.25% @ 65 formula.	Industrial Second-Tier	0	96 Eff. 09/01/86
 Employee elected no SS/Med in 1961 and: At some time permanently separated. Then reappointed between 04/01/86 and 12/31/99. OR Employee elected Second-Tier for future service only. Permanently separated and reappointed between 04/01/86 and 12/31/99. OR Employee reappointed on/after 01/01/00 initially placed in First-Tier then elected to go to Second-Tier for future service only. Members are subject to a 1-year final compensation, and the 1.25% @ 65 formula. 	Industrial Second-Tier	M	98 Eff. 09/01/86

ACCOUNT CODE CHART — SAFETY FIRST-TIER MEMBER

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
 CBU R02 Miscellaneous/Industrial employee reclassified to State Safety in CBU R02 elected to retain their prior Miscellaneous/ Industrial First-Tier retirement formula. Continuously employed since prior to 04/01/86. Employee in CBU R02 in account code 10 moved to this account on 07/01/06. Member is subject to a 1-year Final compensation, 2% @ 55 Miscellaneous Formula and a 7% Member Contribution Rate. 	Safety First-Tier (First entry into this account code is a result of an election and should be notated by an R01 transaction from CalPERS)	N	1A Eff. 07/01/06
 CBUs R12, R16, R18, and R19 Employees in CBUs R12, R16, R18, and R19 in account code 10 moved to this account code on 09/01/10. Members are subject to a 1-year Final Compensation, 2% @ 55 Miscellaneous Formula and a 11% Member Contribution Rate. 	Safety First-Tier	N	1B Eff. 09/01/10
 CBUs R12, R16, R18, and R19 Employees in CBUs R12, R16, R18, and R19 in account code 12 moved to this account code on 09/01/10. Members are subject to a 1-year Final Compensation, 2% @ 55 Miscellaneous Formula and a 11% Member Contribution Rate. 	Safety First-Tier	M	1C Eff. 09/01/10
 CBUs R12, R13, R16, R18, and R19 Employees in CBUs R12, R16, R18, and R19 in account code 19 moved to this account code on 09/01/10. Employees hired by the state before 01/01/07 employed in or transfers to a position in CBUs R12, R16, R18, and R19 on/after 09/01/10. Employees in CBU R13 in account code 6Y moved to this account code on 07/01/11. Employees hired by the state before 01/01/07 employed in or transfers to a position in CBU R13 on/after 07/01/11. Members are subject to a 1-year Final Compensation, 2.5% @ 55 State Safety Formula and 11% Member Contribution Rate. 	Safety First-Tier	M	1D Eff. 09/01/10

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
 Safety CBUs R12, R16, R18, and R19 Employees in CBUs R12, R16, R18, and R19 in account code 30 moved to this account code on 09/01/10. Employees hired by the state before 01/01/07. Employed in or transfers to a position in CBUs R12, R16, R18, and R19 on/after 09/01/10. Employees in CBU R13 in account code 30 moved to this account code on 07/01/11. Employees hired by the state before 01/01/07. Employed in or transfers to a position in CBU R13 on/after 07/01/11. Members are subject to a 1-year Final Compensation, 2.5% @ 55 State Safety Formula and 11% Member Contribution Rate. 	Safety First-Tier	N	1E Eff. 09/01/10
 CBUs R12, R13, R16, R18, and R19 Employees in CBUs R12, R16, R18, and R19 in account code 6P moved to this account code on 09/01/10. Employees hired by the state between 01/01/07 and 01/14/11 employed in or transfer to CBU CBUs R12, R16, R18, and R19 on/after 09/01/10. Employees in CBU R13 in account code 1Z moved to this account code on 07/01/11. Employees hired by the state between 01/01/07 and 01/14/11 employed in or transfer to CBU R13 on/after 07/01/11. Members are subject to a 3-year Final Compensation, 2.5% @ 55 State Safety Formula and an 11% Member Contribution Rate. 	Safety First-Tier	M	1F Eff. 09/01/10
 CBUs R12, R16, R18, and R19 Employees in CBUs R12, R16, R18, and R19 in account code 6R moved to this account code on 09/01/10. Employees hired by the state between 01/01/07 and 01/14/11 employed in or transfer to position in CBUs R12, R16, R18, and R19 on/after 09/01/10. Members are subject to a 3-year Final Compensation, 2.5% @ 55 State Safety Formula and an 11% Member Contribution Rate. 	Safety First-Tier	N	1G Eff. 09/01/10

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
CBUs R01, R03, R04, R11, R14, R15, R17, R20, and R21 as well as unrepresented employees (S, M, C) • Employees in CBUs R01, R03, R04, R11, R14, R15, R17, R20, and R21 as well as unrepresented employees (S, M, C) in account code 10 moved to this account code on 11/02/10. Members are subject to a 1-year Final Compensation, 2% @ 55 State Miscellaneous Formula and a 9% Member Contribution Rate.	Safety First-Tier	N	1H Eff. 11/02/10
CBUs R01, R03, R04, R11, R14, R15, R17, R20, and R21 as well as unrepresented employees (S, M, C) • Employees in CBUs R01, R03, R04, R11, R14, R15, R17, R20, and R21 as well as unrepresented employees (S, M, C) in account code 12 moved to this account code on 11/02/10. Members are subject to a 1-year Final Compensation, 2% @ 55 State Miscellaneous Formula and a 9% Member Contribution Rate.	Safety First-Tier	M	1J Eff. 11/02/10
 CBUs R12, R13, R16, R18, and R19 Employees who are first hired by the State on/after 09/01/10. Employed in or transfers to a position in CBUs R12, R16, R18, and R19. Employees in CBU R13 in account code 6Z moved to this account code on 07/01/11. Employees hired by the state on/after 01/15/11 employed in or transfer to CBU R13 on/after 07/01/11. Members are subject to a 3-year final compensation, 2.5% @ 60 State Safety formula and a 11% member contribution rate. 	Safety First-Tier	M	1K Eff. 09/01/10
 CBUs R12, R13, R16, R18, and R19 Employees who are first hired by the State on/after 09/01/10. Employed in or transfers to a position in CBUs R12, R16, R18, and R19. Member is on an F-1, J-1, M-1 or Q-1 Visa. Employees in CBU R13 in account code 6X moved to this account code on 07/01/11. Employees who are first hired by the State on/after 01/15/11. Employed in or transfers to a CBU R13 position on/after 07/01/11. Members are subject to a 3-year final compensation, 2.5% @ 60 State Safety formula and a 11% member contribution rate. 	Safety First-Tier	N	1L Eff. 09/01/10

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
CBUs R01, R03, R04, R07, R09, R10 R11, R14, R15, R17, R20, and R21 as well as unrepresented safety employees (S, M, C) Employees in CBUs R01, R03, R04, R11, R14, R15, R17, R20, and R21 as well as unrepresented safety employees (S, M, C) moved from account code 19 to this account code on 11/02/10. Employees who are first hired by the State before 01/01/07. Employed in or transfers to a CBUs R01, R03, R04, R11, R14, R15, R17, R20, and R21 as well as unrepresented safety employees (S, M, C) position on/after 11/02/10. Employees in CBU R07 in account code 19 moved to this account code on 06/01/11. Employees who are first hired by the State before 01/01/07. Employed in or transfers to a CBU R07 position on/after 06/01/11. Employees in CBUs R09 and R10 in account code 19 moved to this account code on 07/01/11. Employees who are first hired by the State before 01/01/07. Employed in or transfers to a CBU R10 position on/after 07/01/11. Employees who are first hired by the State before 01/01/07. Employed in or transfers to a CBU R10 position on/after 07/01/11. Employees who are first hired by the State before 01/15/11. Employed in or transfers to a CBU R09 position on/after 07/01/11. Members are subject to a 1-year Final Compensation, 2.5% @ 55 Formula and 9% Member Contribution Rate.	Safety First-Tier	M	1P Eff. 11/02/10
 CBUs R06, R07, R10, and R13 Employees who are first hired by the State on/after 01/15/11. Employed in or transfers to a CBUs R06, R07, R10, and R13 position. Excluded from Medicare (F-1, J-1, M-1 or Q-1 Visa). Employees in CBU R13 moved to account code 6X on 06/01/11. Employees in CBUs R06, R07, and R10 moved to account code 1W on 07/01/11. Member is subject to a 3-year final compensation, 2% @ 55 formula and a 6% member contribution rate. Effective 06/01/11 member is subject 10.5% member contribution rate. 	Safety First-Tier	N	1Q Eff. 01/15/11 to 06/30/11

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
CBUs R01, R03, R04,R06, R07, R10, R11, R14, R15, R17, R20, and R21 as well as unrepresented safety employees (S, M, C) Employees in CBUs R01, R03, R04, R11, R14, R15, R17, R20, and R21 as well as unrepresented safety employees (S, M, C) were moved from account code 30 to this account code on 11/02/10. Employees hired by the state before 01/01/07 employed in or transfers to CBUs R01, R03, R04, R11, R14, R15, R17, R20, and R21 as well as unrepresented safety employees (S, M, C) after 11/02/10. Employee is on an F-1, J-1, M-1 or Q-1 Visa. Employees in CBU R07 in account code 30 moved to this account code on 06/01/11. Employees hired by the state before 01/01/07 employed in or transfers to CBU R07 after 06/01/11. Employees in CBU R06, R09, and R10 in account code 30 moved to this account code on 07/01/11. Employees hired by the state before 01/01/07 employed in or transfers to CBU R10 after 07/01/11. Employees hired by the state before 01/15/11 employed in or transfers to CBU R06, R09, and R10 after 07/01/11. Members are subject to a 1-year Final Compensation, 2.5% @ 55 Formula and 9% Member Contribution Rate.	Safety First-Tier	N	1R Eff. 11/02/10

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
CBUs R01, R03, R04, R07, R10, R11, R14, R15, R17, R20, and R21 as well as unrepresented safety employees (S, M, C) Employees in CBUs R01, R03, R04, R11, R14, R15, R17, R20, and R21 as well as unrepresented safety employees (S, M, C) in account code 6P moved to this account code on 11/02/10. Employees in CBU R07 in account code 6P moved to this account code on 06/01/11. Employees hired by the state on/after 01/01/07 employed in or transfers to CBU R07 after 06/01/11. Employees in CBU R09 and R10 in account code 6P moved to this account code on 07/01/11. Employees hired by the state on/after 01/01/07 employed in or transfers to CBU R10 after 07/01/11. Employees hired by the state on/after 01/15/11 employed in or transfers to CBU R09 after 07/01/11. Members are subject to a 3-year Final Compensation, 2.5% @ 55 Formula and 9% Member Contribution Rate.	Safety First-Tier	M	1S Eff. 11/02/10
CBUs R01, R03, R04, R07, R11, R14, R15, R17, R20, and R21 as well as unrepresented safety employees (S, M, C) – Working on an F-1, J-1, M-1 or Q-1 Visa. • Employees in CBUs R01, R03, R04, R11, R14, R15, R17, R20, and R21 as well as unrepresented safety employees (S, M, C) moved from account code 6R to this account code on 11/02/10. • Employees hired by the state between 01/01/07 and 01/15/11. Employed in or transfers to a CBUs R01, R03, R04, R11, R14, R15, R17, R20, and R21 as well as unrepresented safety employees (S, M, C) on/after 11/02/10. • Employees in CBU R07 in account code 6R moved to this account code on 06/01/11. • Employees hired by the state between 01/01/07 and 01/15/11. Employed in or transfers to a CBUs R07 position on/after 06/01/11. Members are subject to a 3-year Final Compensation, 2.5% @ 55 Formula and 9% Member Contribution Rate.	Safety First-Tier	Z	1T Eff. 11/02/10

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
CBUs R01, R03, R04, R06, R09, R10, R11, R14, R15, R17, R20, or R21 position or as a unrepresented employee (CBU begins with a S,C, M) Employees who are first hired by the State on/after 01/15/11. Employed in or transfers to CBUs R01, R03, R04, R11, R14, R15, R17, R20, or R21 position or as an unrepresented employee (CBU begins with an S, C, M). Employees in CBUs R06, R09 and R10 moved to this account code on 07/01/11. Employees hired by the state on/after 01/15/11 employed in or transfer to CBU R06, R09 position on/after 07/01/11. Employees hired by the state on/after 01/01/07 employed in or transfer to CBU R10 position on/after 07/01/11. Member is subject to a 3-year final compensation, 2% @ 55 formula and a 9% Member Contribution Rate.	Safety First-Tier	M	1V Eff. 01/15/11
CBU R01, R03, R04, R06, R07, R10, R11, R14, R15, R17, R20, or R21 position or as an unrepresented employee (CBU begins with an S, C, M). Excluded from Social Security/Medicare (F-1, J-1, M-1 or Q-1 Visa). • Employees who are first hired by the State on/after 01/15/11. Employed in or transfers to CBU R01, R03, R04, R11, R14, R15, R17, R20, or R21 position or as an unrepresented employee (CBU begins with an S, C, M). • Employees in CBU R07 moved to this account code on 06/01/11. • Employees hired by the state on/after 01/15/11 employed in or transfer to CBU R07 position on/after 06/01/11. • Employees in CBUs R06, R09, and R10 moved to this account code on 07/01/11. • Employees hired by the state on/after 01/15/11 employed in or transfer to CBU R06, R09, or R10 position on/after 07/01/11. Member is subject to a 3-year final compensation, 2% @ 55 formula and a 9% Member Contribution Rate.	Safety First-Tier	N	1W Eff. 01/15/11

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
 CBUs R07, R10, and R13 Employees who are first hired by the State between 01/15/11 and 06/30/11. Employed in or transfers to CBU R06, R07, R09, R10, or R13 position. Employees in CBU R13 moved to account code 6Z on 06/01/11. Employees in CBU R07 moved to account code 1V on 06/01/11. Employees in CBUs R06, R09, and R10 moved to account code 1V on 07/01/11. Member is subject to a 3-year final compensation, 2% 55 formula and a 6% Member Contribution Rate. Effective 06/01/11 members are subject to a 10.5% Member Contribution Rate. 	Safety First-Tier	M	1X Eff. 01/15/11 to 06/30/11
 CBU R13 Employees in CBU R13 in account code 6P moved to this account code on 06/01/11. Employees hired by the state on/after 01/01/07 employed in or transfer to CBU R13 between 06/01/11 and 06/30/11. Employees in this account code moved to account code 1F on 07/01/11. Members are subject to a 3-year final compensation, 2.5% @ 55 and a 13.5% member contribution rate. 	Safety First-Tier	N	1Z Eff. 06/01/11 to 06/30/11
 CBU R02. 1. Employees in CBU R02 in account code 19 moved to this account code on 07/01/06. OR 2. Employees in CBU R02 who entered state service prior to 04/01/86. Permanently separated and then reappointed on/after 04/01/86. Transfers to a Safety position in CBU R02 on/after 07/01/06. Members are subject to a 1-year final compensation, 2.5% @ 55 State Safety formula and a 7% member contribution rate. Effective 06/01/11 member is subject to a 10% member contribution rate. 	Safety First-Tier	M	6J Eff. 07/01/06

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
CBU R02. 1. Employees in CBU R02 in account code 30 moved to this account code on 07/01/06. OR 2. Employees who have remained continuously employed in state service since prior to 04/01/86 and later enters a safety position in CBU R02 on/after 07/01/06. Members are subject to a 1-year final compensation, 2.5% @ 55 State Safety formula and a 7% member contribution rate. Effective 06/01/11 member is subject to a 10% member contribution rate.	Safety First-Tier	N	6K Eff. 07/01/06
CBU R02 1. Employees who are first hired by the State on/after 07/01/06. Employed in or transfers to CBU R02 position. OR 2. Employee who entered state service on/after 07/01/06. Later transfers to a Safety position on/after 07/01/06 in CBU R02. Members are subject to a 3-year final compensation, 2.5% @ 55 State Safety formula and a 7% member contribution rate. Effective 06/01/11 member is subject to a 10% member contribution rate.	Safety First-Tier	M	6L Eff. 07/01/06
CBUs R01, R03, R04, R07, R10, R11, R12, R13, R14, R15, R16, R17, R18, R19, R20, and R21 Employees hired by the state between 01/01/07 and 01/14/11. Employed in or transfers to CBUs R01, R03, R04, R07, R10, R11, R12, R13, R14, R15, R16, R17, R18, R19, R20, and R21. 3. Employees in CBUs R12, R16, R18, and R19 were moved to account code 1F on 9/1/10. • Employees in CBUs R01, R03, R04, R11, R14, R15, R17, R20, and R21 moved to account code 1S on 11/02/10. • Employees in CBU R13 moved to account code 1Z on 06/01/11. • Employees in CBU R07 moved to account code 1S on 06/01/11. • Employees in CBU R09 and R10 moved to account code 1S on 07/01/11. Members are subject to a 3-year final compensation, 2.5% @ 55 State Safety formula and a 6% member contribution rate. Effective 06/01/11 members are subject to a 10.5% member contribution rate.	Safety First-Tier	M	6P Eff. 01/01/07 to 06/30/11

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
CBUs R01, R03, R04, R07, R10, R11, R12, R13, R14, R15, R16, R17, R18, R19, R20, and R21. Excluded from Social Security/Medicare (F-1, J-1, M-1 or Q-1 Visa) • Employee hired by the state on/after 01/01/07. Employed in or transfers to CBUs R01, R03, R04, R07, R10, R11, R12, R13, R14, R15, R16, R17, R18, R19, R20, and R21 position. • Employees in CBUs R12, R16, R18, and R19 moved to account code 1G on 9/1/10. • Employees in CBUs R01, R03, R04, R11, R14, R15, R17, R20, and R21 moved to account code 1T on 11/02/10. • Employees in CBU R07 moved to account code 1T on 06/01/11. Members are subject to a 3-year final compensation, 2.5% @ 55 State Safety formula and a 6% member contribution rate. Effective 06/01/11 members are subject to a 10.5% member contribution rate.	Safety First-Tier	N	6R Eff. 01/01/07 to 04/30/11
 CBU R02 Employees who are first hired by the State on/after 01/15/11. Employed in or transfers to CBU R02. Member is subject to a 3-year final compensation, 2% @ 55 formula and a 7% member contribution rate. Effective 06/01/11 member is subject to a 10% member contribution rate. 	Safety First-Tier	М	6V Eff. 01/15/11
CBU R02 • Employees who are first hired by the State on/after 01/15/11. Employed in or transfers to CBU R02. Employee is on an F-1, J-1, M-1 or Q-1 Visa. Member is subject to a 3-year final compensation, 2% @ 55 formula and a 7% member contribution rate. Effective 06/01/11 member is subject to a 10% member contribution rate.	Safety First-Tier	N	6W Eff. 01/15/11

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
 CBU R13 Employees in CBU R13 in account code 1Q moved to this account code on 06/01/11. Employees hired by the state between 01/15/11 and 6/30/11. Employed in or transfers to CBU R13 between 06/01/11 and 06/30/11. Employees in this account code moved to account code 1L on 07/01/11. Members are subject to a 3-year final compensation, 2% @ 55 formula and a 13.5% member contribution rate. 	Safety First-Tier	М	6X Eff. 06/01/11 to 06/30/11
 CBU R13 Employees in CBU R13 in account code 19 moved to this account code on 06/01/11. Employees hired by the state before 01/01/07 employed in or transfers to CBU R13 between 06/01/11 and 06/30/11. Employees in this account code moved to account code 1D on 07/01/11. Members are subject to a 1-year final compensation, 2.5% @ 55 formula and a 13.5% Member Contribution Rate. 	Safety First-Tier	M	6Y Eff. 06/01 11 to 06/30/11
 CBU R13 Employees in CBU R13 in account code 1X moved to this account code on 06/01/11. Employees hired by the state on/after 01/15/11 employed in or transfer to CBU R13 between 06/01/11 and 06/30/11. Employees in this account code moved to account code 1K on 07/01/11. Member is subject to a 3-year final compensation, 2% @ 55 formula and a 13.5% Member Contribution Rate. 	Safety First-Tier	М	6Z Eff. 06/01 11 to 06/30/11

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
 Employee reclassified to State Safety elected to retain their prior retirement formula. Continuously employed since prior to 04/01/86. Employees in CBUs R06, R07, R10, R12, R13, R16, R18, and R19 as well as members not represented by CBUs (S, C, M) moved to account code 11 between 08/31/01 and 06/30/03. Employees in CBU R02 were moved to account code 6C between 05/01/02 and 06/30/03. Employees in CBU R17 were moved to account code 11 between 05/01/02 and 06/30/03. Employees in CBU R20 were moved to account code 6H between 05/01/02 and 06/30/03. Effective 07/01/03 all employees in account codes 11, 6C, and 6H moved to this account code. Employees in CBUS R01, R04, R05, R08, R09, R10, R11, R14, R15, R16, R17, R19, R20, and R21 as well as members not represented by CBUs (S, C, M) were moved to account code 11 on 10/01/03. Effective 10/01/04 employees in account code 11 were moved to this account code. Employees in CBU R02 moved to account code 11 were moved to this account code. Employees in CBUS R12, R16, R18, and R19 moved to account code 1C on 9/1/10. Employees in CBUS R01, R03, R04, R11, R14, R15, R17, R20, and R21 as well as unrepresented safety employees (S, M, C) moved to account code 1H on 11/02/10. Members are subject to a 1-year final compensation, 2 % @ 55 Miscellaneous formula and a 6% member contribution rate. 	Safety First-Tier (First entry into this account code is a result of an election and should be notated by an R01 transaction from CalPERS)	N	10 (Inactive from 05/01/02 through 06/30/03) Eff. again 07/01/03 to 11/1/10

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
 Employee reclassified to State Safety elected to retain their prior retirement formula. Permanently separated. Then reappointed to Safety classification on/after 01/01/89. OR Employee hired after 04/01/86 and reclassified to State Safety who elected to retain their prior Miscellaneous/Industrial First-Tier retirement formula. Employees in CBUs R06, R07, R10, R12, R13, R16, R18, and R19 as well as members not represented by CBUs (S, C, M) moved to account code 33 between 08/31/01 and 06/30/03. Employees in CBU R17 moved to account code 33 between 05/01/02 and 06/30/03. Effective 07/01/03 all employees who were in account code 33 moved to this account code. Employees in CBUs R01, R04, R05, R08, R09, R10, R11, R14, R15, R16, R17, R19, R20, and R21 as well as members not represented by CBUs (S, C, M) were moved to account code 33 between 10/01/03 and 9/30/04. Employees in CBUs R12, R16, R18, and R19 were moved to account code 1C on 9/1/10. Employees in CBUs R01, R03, R04, R11, R14, R15, R17, R20, and R21 as well as unrepresented safety employees (S, M, C) moved to account code 1J on 11/02/10. Members are subject to a 1-year final compensation, 2% @ 55 Miscellaneous formula and a 6% member contribution rate. 	Safety First-Tier (First entry into this account code is a result of an election and should be notated by an R01 transaction from CalPERS)	M	(Eff. 01/01/89) (Inactive from 05/01/02 through 06/30/03) Eff. again 07/01/03 to 11/01/10

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
 Employee hired by the state on/after 04/01/86 who enters a Safety position. OR Employee who entered state service prior to 04/01/86. Permanently separated and then reappointed on/after 04/01/86. Employee in CBUS R07, R10, R12, R13, R16, R18, and R19 as well as members not represented by CBUS (S, C, M) moved to account code 67 between 08/31/01 and 06/30/03. Employee in CBUS R01, R02, R03, R04, R09, R11, R15, R17, R19, and R20 moved to account code 63 between 10/01/01 and 06/30/03. Effective 07/01/03 all employees in account codes 59, 67, 70, 6A, 6D, and 6F transferred to this account code. Employee who entered a Safety position on/after 07/01/03. OR Employee who entered state service prior to 04/01/86. Permanently separated and then reappointed on/after 04/01/86. Later transfers to a Safety position on/after 07/01/03. Employee in CBUS R01, R04, R05, R08, R09, R10, R11, R14, R15, R16, R17, R19, R20, and R21 as well as members not represented by CBUS (S, C, M) were moved to account code 67 on 10/01/03. Effective 10/01/04 all employees in account code 67 on 10/01/04. Employee who entered a Safety position on/after 10/01/04. 	Safety First-Tier	M	(Eff. 01/01/00) (Inactive from 10/01/01 through 06/30/03) Eff. again 07/01/03 to 06/30/11

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
 Employee who entered state service prior to 04/01/86. Permanently separated and then reappointed on/after 04/01/86. Later transfers to a Safety position on/after 10/01/04. Employee in CBU R02 moved to account code 6J on 07/01/06. Employees in CBUs R12, R16, R18, and R19 were moved to account code 1D on 9/1/10. Employees in CBUs R01, R03, R04, R11, R14, R15, R17, R20, and R21 as well as unrepresented safety employees (S, M, C) moved to account code 1P on 11/02/10. Employees in CBU R13 moved to account code 6Y on 06/01/11. Employees in CBU R07 moved to account code 1P on 06/01/11. Employees in CBUs R09 and R10 moved to account code 1P on 07/01/11. Members are subject to a 1-year Final Compensation, 2.5% @ 55 Formula and 6% Member Contribution Rate. Effective 06/01/11 members are subject to a 10.5% Member Contribution Rate. 	Safety First-Tier	M	19 (cont.) (Eff. 01/01/00) (Inactive from 10/01/01 through 06/30/03) Eff. again 07/01/03 to 06/30/11

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
Safety employee who have been continuously employed since prior to 04/01/86. Employees in CBUs R07, R10, R12, R13, R16, R18, and R19 as well as members not represented by CBUs (S, C, M) moved to account code 68 between 08/31/01 and 06/03/03. Employees in CBUs R01, R02, R03, R04, R09, R11, R15, R17, and R20 moved to account code 64 between 10/01/01 and 06/30/03. Effective 07/01/03 all employees in account codes 65, 68, 69, 6B, 6E moved to this account code. Employees who have been continuously employed since prior to 04/01/86 transfers to a state safety position on/after 07/01/03. Employee in CBUs R01, R04, R05, R08, R09, R10, R11, R14, R15, R16, R17, R19, R20, and R21 as well as members not represented by CBUs (S, C, M) were moved to account code 68 on 10/01/03. Effective 10/01/04 all employees in account code 68 were moved to this account code. Employees who have been continuously employed since prior to 04/01/86 transfers to a state safety position on/after 10/101/04. Members in CBU R02 moved to account code 6K on 07/01/06. Employees in CBUs R12, R16, R18, and R19 were moved to account code 1E on 9/1/10. Employees in CBUs R01, R03, R04, R11, R14, R15, R17, R20, and R21 as well as unrepresented safety employees (S, M, C) moved to account code 1R on 11/02/10. Employees in CBU R13 moved to account code 1Y on 06/01/11. Employees in CBU R07 moved to account code 1R on 06/01/11. Employees in CBUs R06, R09, and R10 moved to account code 1R on 06/01/11. Employees in CBUs R06, R09, and R10 moved to account code 1R on 06/01/11. Employees in CBUs R06, R09, and R10 moved to account code 1R on 06/01/11. Employees in CBUs R06, R09, and R10 moved to account code 1R on 06/01/11. Employees in CBUs R06, R09, and R10 moved to account code 1R on 06/01/11.	Safety First-Tier	N	30 (Eff. 01/01/00) (Inactive from 10/01/01 through 06/30/03) Eff. again 07/01/03 to 06/30/11

ACCOUNT CODE CHART — SAFETY SECOND-TIER MEMBER

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
Miscellaneous/Industrial member reclassified to State Safety elected to retain their prior retirement formula. Hired prior to 04/01/06. Permanently separated and then reappointed to state service after 04/01/06. Later reclassified to Safety classification on/after 01/01/89. OR Employee hired after 04/01/86 reclassified to State Safety who elected to retain their prior retirement formula. Members are subject to a 1-year Final Compensation, 1.25% @ 55 Formula.	Safety Second- Tier (First entry into this account code is a result of an election and should be notated by an R01 transaction from CalPERS)	M	13 Eff. 01/01/89
Miscellaneous/Industrial member reclassified to State Safety elected to retain their prior retirement formula. Continuously employed since prior to 04/01/86. Members are subject to a 1-year Final Compensation, 1.25% @ 55 Formula.	Safety Second- Tier (First entry into this account code is a result of an election and should be notated by an R01 transaction from CalPERS)	N	14 Eff. 01/01/89

ACCOUNT CODE CHART — POFF FIRST-TIER MEMBER

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
 CBU R08 Employees in CBU R08 in account code 34 were moved to this account code on 01/01/06. OR Employees who have been continuously employed by the State since prior to 04/01/86. Employed in or transfers to a POFF position in CBU R08 on/after 01/01/06. Employees in CBU S08/M08 in account code 5L were moved to this account code on 11/2/10. Member is subject to a 1-year Final Compensation, 3% © 50 Formula and a 6% Member Contribution Rate. Effective 10/31/10 member is subject to a 10% Member Contribution Rate. 	POFF First-Tier	N	3A Eff. 01/01/06
 CBU R08 Employees in CBU R08 in account code 36 were moved to this account code on 01/01/06. OR Employees who were first employed by the State on/after 04/01/86. Employed in or transfers to a POFF position in CBU R08 on/after 01/01/06. Employees in CBU S08/M08 in account code 5M were moved to this account code on 11/2/10. Member is subject to a 1-year Final Compensation, 3% @ 50 Formula and from 1/1/06 to 10/30/10 6% Member Contribution Rate. Beginning on 10/31/10 member is subject to a 10% Member Contribution Rate. 	POFF First-Tier	M	3B Eff. 01/01/06

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
 CBU R06 Employees in CBU R06 in account code 37 were moved to this account code on 01/01/06. OR Employees who have been continuously employed by the State since prior to 04/01/86. Employed in or transfers to a POFF position in CBU R06 on/after 01/01/06. On 06/01/11 employees moved to account code 3S. On 07/01/11 employees in account code 3S were moved to this account code. Members are subject to a 1-year Final Compensation, 3% @ 50 Formula and 8% Member Contribution Rate. On 07/01/11 members are subject to an 11% Member Contribution Rate. 	POFF First-Tier	N	3C Eff. 01/01/06
 CBU R06 Employees in CBU R06 in account code 38 were moved to this account code on 01/01/06. OR Employees first hired by the State on/after 04/01/86. Employed in or transfers to a POFF position in CBU R06 on/after 01/01/06. On 06/01/11 employees moved to account code 3T. On 07/01/11 employees in account code 3T were moved to this account code. Members are subject to a 1-year Final Compensation, 3% @ 50 Formula and 8% Member Contribution Rate. On 07/01/11 members are subject to an 11% Member Contribution Rate. 	POFF First-Tier	M	3D Eff. 01/01/06
CBUs R08, S08/M08 • Employees who are first hired by the State on/after 10/31/10. Employed in or transfers to CBUs R08, S08/M08 POF position. Member is employed on an F-1, J-1, M-1 or Q-1 Visa. Member is subject to a 3-year Final Compensation, 3% @ 55 Formula and a 10% Member Contribution Rate.	POFF First-Tier	N	3E Eff. 10/31/10
CBUs R08, S08/M08 • Employees who are first hired by the State on/after 10/31/10. Employed in or transfers to POF position in CBU R08, S08/M08. Member is subject to a 3-year Final Compensation, 3% @ 55 Formula and a 10% Member Contribution Rate.	POFF First-Tier	М	3F Eff. 10/31/10

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
 CBU R06 Employees who are hired by the State between 01/15/11 and 05/31/11. Employed in or transfers to POF position in CBU R06. Member is employed on an F-1, J-1, M-1 or Q-1 Visa. Employees in CBU R06 were moved to account code 3U on 06/01/11. Employees in account code 3U were moved to this account code on 07/01/11. Employees who are first hired by the State on/after 07/01/11. Employed in or transfers to POF position in CBU R06. Member is employed on an F-1, J-1, M-1 or Q-1 Visa. Member is subject to a 3-year final compensation, 2.5% @ 55 POF formula and a 8% member contribution rate. On 07/01/11 members are subject to an 11% Member Contribution Rate. 	POFF First-Tier	N	3L Eff. 01/15/11
 CBU R06 Employees who are first hired by the State between 01/15/11 and 05/31/11. Employed in or transfers to POF position in CBU R06. Employees in CBU R06 were moved to account code 3V on 06/01/11. Employees in account code 3V were moved to this account code on 07/01/11. Employees who are first hired by the State on/after 07/01/11. Employed in or transfers to POF position in CBU R06. Member is subject to a 3-year final compensation, 2.5% @ 55 POF formula and a 8% Member Contribution Rate. On 07/01/11 members are subject to a 11% Member Contribution Rate. 	POFF First-Tier	M	3M Eff. 01/15/11
 CBU R06 Employees in account code 3C were moved to this account code on 06/01/11. Employees hired by the state on/after 01/15/11. Employed in or transfers to a CBU R06 position between 06/01/11 and 06/30/11. Employees in this account code were moved to account code 3C on 07/01/11. Members are subject to a 1-year Final Compensation, 3% @ 50 Formula and 12.5% Member Contribution Rate. 	POFF First-Tier	N	3S Eff. 06/01/11 to 06/30/11

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
 CBU R06 Employees in account code 3D were moved to this account code on 06/01/11. Employees in this account code were moved to account code 3D on 07/01/11. Members are subject to a 1-year Final Compensation, 3% @ 50 Formula and 12.5% Member Contribution Rate. 	POFF First-Tier	М	3T Eff. 06/01/11 to 06/30/11
 CBU R06 Employees in account code 3L were moved to this account code on 06/01/11. Employees who are first hired by the State between 06/01/11 and 06/30/11. Employed in or transfers to POF position in CBU R06. Member is employed on an F-1, J-1, M-1 or Q-1 Visa. Employees in this account code were moved to account code 3L on 07/01/11. Members are subject to a 3-year Final Compensation, 2.5% @ 55 Formula and 12.5% Member Contribution Rate. 	POFF First-Tier	N	3U Eff. 06/01/11 to 06/30/11
 CBU R06 Employees in account code 3M were moved to this account code on 06/01/11. Employees who are first hired by the State between 06/01/11 and 06/30/11. Employed in or transfers to POF position in CBU R06. Employees in this account code were moved to account code 3M on 07/01/11. Members are subject to a 3-year Final Compensation, 2.5% @ 55 Formula and 12.5% Member Contribution Rate. 	POFF First-Tier	М	3V Eff. 06/01/11 to 06/30/11
 CBU R07 Employees who are first hired by the State on/after 01/15/11. Employed in or transfers to POF position in CBU R07. Member is employed on an F-1, J-1, M-1, or Q-1 Visa. Member is subject to a 3-year final compensation, 2.5% @ 55 POF formula and a 8% member contribution rate. Effective 06/01/11 Member Contribution Rate was changed to 10%. 	POFF First-Tier	N	3X Eff. 01/15/11

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
 CBU R07 Employees who are first hired by the State on/after 01/15/11. Employed in or transfers to POF position in CBU R07. Member is subject to a 3-year final compensation, 2.5% @ 55 POF formula and a 8% member contribution rate. Effective 06/01/11 Member Contribution Rate was changed to 10%. 	POFF First-Tier	M	3Y Eff. 01/15/11
 CBU S08/M08 Employees in CBU S08 or M08 were moved from account code 34 to this account code on 07/01/03. OR Employees who have been continuously employed by the State since prior to 04/01/86. Later enters into a POFF position in CBU S08 and M08 on/after 07/01/03. Effective 01/01/06 Non-represented employees associated with CBU R08 (S08 and M08) in one of the classifications listed in Appendix VI moved to account code 5L. Members are subject to a 1-year Final Compensation, 3% @ 55 Formula and 8% Member Contribution Rate. 	POFF First-Tier	N	5A Eff. 07/01/03 (Inactive eff. 12/31/05)
 CBU S08/M08 Employees in CBU S08 and M08 were moved from account code 36 to this account code on 07/01/03. OR Employees who have been employed/re-employed by the State beginning on/after 04/01/86. Later enters into a POFF position in CBU S08 and M08 on/after 07/01/03. Effective 01/01/06 employees in CBU S08 and M08 in one of the classifications listed in Appendix VI moved to account code 5M. Members are subject to a 1-year Final Compensation, 3% @ 55 Formula and 8% Member Contribution Rate. 	POFF First-Tier	M	5B Eff. 07/01/03 (Inactive eff. 12/31/05)

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
 CBU S07/M07 Certain employees in CBUs S07or M07 and moved from account code 57 to this account code on 10/01/03. OR Employees who have been continuously employed by the State since prior to 04/01/86. Later enters into a POFF position in CBU S07 or M07 on/after 10/01/03. Effective 01/01/04 employees in CBUs S07 or M07 in one of the classifications listed in Appendix II moved to account code 5E. Members are subject to a 1-year Final Compensation, 3% @ 55 Formula and 8% Member Contribution Rate. Effective 11/02/10 Member Contribution Rate was changed to 11%. 	POFF First-Tier	N	5C Eff. 10/01/03
 CBU S07/M07 Employees in CBU S07 or M07 moved from account code 58 to this account code on 10/01/03. OR Employees who have been employed/re-employed by the State beginning on/after 04/01/86 enter into a CBU S07 or M07 position on/after 10/01/03. Effective 01/01/04 employees in CBU S07 or M07 in one of the classifications listed in Appendix II moved to account code 5F. Members are subject to a 1-year Final Compensation, 3% @ 55 Formula and 8% Member Contribution Rate. Effective 11/02/10 Member Contribution Rate was changed to 11%. 	POFF First- Tier	M	5D Eff. 10/01/03
 CBU S07/M07 Employees in CBU S07 or M07 in one of the classifications listed in Appendix II were moved from account code 5C to this account code on 01/01/04. OR Employees who have been continuously employed by the State since prior to 04/01/86 enters into a POFF position in CBU S07 or M07 in one of the classifications listed in Appendix II on/after 01/01/04. Members are subject to a 1-year Final Compensation, 3% @ 50 Formula and 8% Member Contribution Rate. Effective 11/02/10 Member Contribution Rate was changed to 11%. 	POFF First-Tier	N	5E Eff. 01/01/04

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
 CBU S07/M07 Employees in CBUs S07 or M07 in one of the classifications listed in Appendix II were moved from account code 5D to this account code on 01/01/04. OR Employees who have been employed/re-employed by the State beginning on/after 04/01/86 enters into a POFF position in CBU S07 or M07 in one of the classifications listed in Appendix II on/after 01/01/04. Members are subject to a 1-year Final Compensation, 3% @ 50 Formula and 8% Member Contribution Rate. Effective 11/02/10 Member Contribution Rate was changed to 11%. 	POFF First-Tier	M	5F Eff. 01/01/04
 CBU R07 Employees in CBU R07 in one of the classifications listed in Appendix III were moved from account code 57 to this account code on 01/01/04. OR Employees who have been continuously employed by the State since prior to 04/01/86 enters into a POFF position in CBU R07 in one of the classifications listed in Appendix III on/after 01/01/04. Members are subject to a 1-year Final Compensation, 3% @ 50 Formula and 8% Member Contribution Rate. Effective 06/01/11 Member Contribution Rate was changed to 10%. 	POFF First-Tier	N	5G Eff. 01/01/04
 CBU R07 Employees in CBU R07 in one of the classifications listed in Appendix III were moved from account code 58 to this account code on 01/01/04. OR Employees who have been employed/re-employed by the State on/after 04/01/86 enter into a POFF position in CBU R07 in one of the classifications listed in Appendix III on/after 01/01/04. Members are subject to a 1-year Final Compensation, 3% @ 50 Formula and 8% Member Contribution Rate. Effective 06/01/11 Member Contribution Rate was changed to 10%. 	POFF First-Tier	M	5H Eff. 01/01/04

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
 CBU S06/M06 Employees in CBUs S06 or M06 in account code 55 were moved to this account code on 01/01/06. OR Employees who have been continuously employed by the State since prior to 04/01/86 enters into a CBU S06 or M06 in one of the classifications listed in Appendix IV on/after 01/01/06. Members are subject to a 1-year Final Compensation, 3% @ 50 Formula and 8% Member Contribution Rate. Effective 11/02/10 Member Contribution Rate was changed to 11%. 	POFF First-Tier	N	5J Eff. 01/01/06
 CBU S06/M06 Employees in CBUs S06 or M06 in account code 56 were moved to this account code on 01/01/06. OR Employee's employed/re-employed by the State beginning on/after 04/01/86 enters into CBU S06 or M06 in one of the classifications listed in Appendix IV on/after 01/01/06. Members are subject to a 1-year Final Compensation, 3% @ 50 Formula and 8% Member Contribution Rate. Effective 11/02/10 Member Contribution Rate was changed to 11%. 	POFF First-Tier	М	5K Eff. 01/01/06
CBUs S08 or M08 • Employees in CBUs S08 or M08 in account code 5A were moved to this account code on 01/01/06. OR 1. Employee's employed/re-employed by the State since before 04/01/86 enters into CBU S08 or M08 in one of the classifications listed in Appendix VI on/after 01/01/06. Effective 11/02/10 employees in this account code were moved to account code 3A. Members are subject to a 1-year Final Compensation, 3% @ 50 Formula and 8% Member Contribution Rate.	POFF First-Tier	N	5L Eff. 01/01/06 to 11/01/10

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
CBUs S08 or M08 • Employees in CBUs S08 or M08 in account code 5B were moved to this account code on 01/01/06. OR 1. Employee's employed/re-employed by the State on/after 04/01/86 enters into CBU S08 or M08 in one of the classifications listed in Appendix VI on/after 01/01/06. Effective 11/02/10 employees in this account code were moved to 3B. Members are subject to a 1-year Final Compensation, 3% @ 50 Formula and 8% Member Contribution Rate.	POFF First-Tier	M	5M Eff. 01/01/06 to 11/01/10
CBUs S07 or M07 • Employees who are first hired by the State on/after 01/15/11. Employed in or transfers to POF membership in CBU S07/M07. Member is subject to a 3-year final compensation, 2.5% @ 55 POF formula and a 11% member contribution rate.	POFF First-Tier	M	5V Eff. 01/15/11
CBUs S06 or M06 • Employees who are first hired by the State on/after 01/15/11. Employed in or transfers to POF membership in CBU S06/M06. Member is employed on an F-1, J-1, M-1 or Q-1 Visa. Member is subject to a 3-year final compensation, 2.5% @ 55 POF formula and a 11% member contribution rate.	POFF First-Tier	N	5W Eff. 01/15/11

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
CBUs S06 or M06 • Employees who are first hired by the State on/after 01/15/11. Employed in or transfers to POF membership in CBU S06/M06. Member is subject to a 3-year final compensation, 2.5% @ 55 POF formula and a 11% member contribution rate.	POFF First-Tier	M	5X Eff. 01/15/11
CBUs S07 or M07 • Employees who are first hired by the State on/after 01/15/11. Employed in or transfers to POF membership in CBU S07/M07. Member is employed on an F-1, J-1, M-1, or Q-1 Visa. Member is subject to a 3-year final compensation, 2.5% @ 55 POF formula and a 11% member contribution rate.	POFF First-Tier	N	5Y Eff. 01/15/11
 CBUs R08, S08, or M08 POFF employees in CBUs R08, S08, or M08 moved to this account code effective 01/01/00. OR Employees who have been continuously employed by the State since prior to 04/01/86 enters into a POFF position in CBU R08, S08, or M08 on/after 01/01/00. Employees in CBU S08 or M08 were moved to account code 5A on 07/01/03. Employees in CBU R08 in one of the classifications listed in Appendix VII were moved to account code 3A on 01/01/06. Members are subject to a 1-year Final Compensation, 3% @ 55 Formula and 8% Member Contribution Rate. 	POFF First-Tier	N	34 Eff. 01/01/00

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
 CBU R08, S08, or M08 POFF employees in CBUs R08, S08, or M08 moved to this account code effective 01/01/00. OR Employees employed by the State on/after 04/01/86 enter into a POFF position in in CBUs R08, S08, or M08 on/after 01/01/00. Employees in CBU S08 or M08 were moved to account code 5B on 07/01/03. Employees in CBU R08 in one of the classifications listed in Appendix VII were moved to account code 3B on 01/01/06. Members are subject to a 1-year Final Compensation, 3% @ 55 Formula and 8% Member Contribution Rate. 	POFF First-Tier	M	36 Eff. 01/01/00
 CBU R06 POFF employees in CBUs R06 or C06 moved to this account code effective 01/01/00. OR Employees who have been continuously employed by the State since prior to 04/01/86 enters into a POFF position in CBU R06 or C06 01/01/00. Employees in CBU R06 and C06 in one of the classifications listed in Appendix V were moved to account code 3C on 01/01/06. Members are subject to a 1-year Final Compensation, 3% @ 55 Formula and 8% Member Contribution Rate. 	POFF First-Tier	N	37 Eff. 01/01/00
CBU R06 or C06 POFF employees in CBUs R06 or C06 moved to this account code effective 01/01/00. CR Employees employed by the State an/after 04/01/86 enter into a POFF position in CBU R06 or C06 on/after 01/01/00. Employees in CBU R06 and C06 in one of the classifications listed in Appendix V were moved to account code 3D on 01/01/06. Members are subject to a 1-year Final Compensation, 3% @ 55 Formula and 8% Member Contribution Rate.	POFF First-Tier	M	38 Eff. 01/01/00

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
 CBUs R07, S07, M07, S06, or M06 POFF employees in CBUs R07, S06, or M06 moved to this account code effective 01/01/00. OR Employees continuously employed by the State since prior to 04/01/86 enters into a POFF position CBUs R07, S06, or M06 on/after 01/01/00. Employees in CBU S06 or M06 with the Department of Corrections, California Youth Authority, Board of Corrections, and Board of Prison Terms employed in one of the classifications listed in Appendix I moved to account code 55 on 05/01/01. Employees in CBU R07 transferred to account code 57 on 07/01/01. Employees in CBU R07 or M07 moved to account code 57 on 08/31/01. Remaining employees in CBU S06 and M06 were moved to account code 55 on 08/31/01. Members are subject to a 1-year Final Compensation, 3% @ 55 Formula and 8% Member Contribution Rate. 	POFF First-Tier	N	39 (Eff. 01/01/00 through 08/31/01) Inactive eff. 09/01/01

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
 CBUs R07, S07, M07, S06, or M06 POFF employees in CBUs R07, S06, or M06 moved to this account code effective 01/01/00. OR Employees employed by the State an/after 04/01/86. Later enters into a POFF position in CBUs R07, S07, M07, S06, or M06 on/after 01/01/00. Employees in CBUs S06 or M06 with the Department of Corrections, California Youth Authority, Board of Corrections, and Board of Prison Terms employed in one of the classifications listed in Appendix I were moved to account code 56 on 05/01/01. Employees in CBU R07 moved to account code 58 on 07/01/01. Employees in CBUs S07 or M07 moved to account code 58 on 08/31/01. Remaining employees in CBU S06 and M06 were moved to account code 56 on 08/31/01. Members are subject to a 1-year Final Compensation, 3% @ 55 Formula and 8% Member Contribution Rate. 	POFF First-Tier	M	50 (Eff. 01/01/00 through 08/31/01) Inactive eff. 09/01/01

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
CBUs S06 or M06 • Employees in CBUs S06 or M06 with the Department of Corrections, California Youth Authority, Board of Corrections, and Board of Prison Terms employed in one of the classifications listed in Appendix I who were previously in account code 39 were moved to this account code on 05/01/01.	POFF First-Tier	N	55 Eff. 05/01/01
Remaining employees in CBUs S06 or M06 in account 39 were moved to this account code on 08/31/01. Remaining employees in CBUs S06 or M06 in account 39 were moved to this account code on 08/31/01. Remaining employees in CBUs S06 or M06 in account 39 were moved to this account code on 08/31/01. Employees continuously employed by the State since prior to 04/01/86 enters into one of the classifications listed in Appendix I with the Department of Corrections, California Youth Authority, Board of Corrections and Board of Prison Terms on/after 05/01/01.			
 Employees continuously employed by the State since prior to 04/01/86 enters into CBU S06 or M06 position other than one of the classifications listed in Appendix I on/after 08/31/01. Employees in CBU S06 and M06 in one of the classifications listed in Appendix IV moved to account code 5J on 01/01/06. Members are subject to a 1-year Final Compensation, 3% @ 55 Formula and 8% Member Contribution Rate. 			

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
 CBUs S06 or M06 Employees in CBUs S06 or M06 with the Department of Corrections, California Youth Authority, Board of Corrections, and Board of Prison Terms employed in one of the classifications listed in Appendix I who were previously in account code 50 were moved to this account code on 05/01/01. OR Remaining employees in CBU S06 or M06 who were previously in account 50 were moved to this account code on 08/31/01. OR Employees in CBUS S06 or M06 employed/reemployed by the State on/after 04/01/86 enters into one of the classifications listed in Appendix I with the Department of Corrections, California Youth Authority, Board of Corrections, and Board of Prison Terms on/after 05/01/01. OR Employee's employed/re-employed by the State on/after 04/01/86 enters into CBU S06 or M06 position other than one of the classifications listed in Appendix I on/after 08/31/01. OR Employee in CBU S06 or M06 hired with the Department of Corrections, California Youth Authority, Board of Corrections, and Board of Prison Terms into one of the classifications listed in Appendix I on/after 05/01/01. Employee hired into CBU S06 or M06 position other than one of the classifications listed in Appendix I on/after 08/31/01. Employees in CBUS S06 or M06 in one of the classifications listed in Appendix I on/after 08/31/01. Employees in CBUS S06 or M06 in one of the classifications listed in Appendix I on/after 08/31/01. Employees in CBUS S06 or M06 in one of the classifications listed in Appendix I on/after 08/31/01. Employees in CBUS S06 or M06 in one of the classifications listed in Appendix I on/after 08/31/01. Employees in CBUS S06 or M06 in one of the classifications listed in Appendix I on/after 08/31/01. Employees in CBUS S06 or M06 in one of the classifications listed in Appendix IV moved to account code 5K on 01/01/06. Members are subject to a 1-year Final Compensation, 3	POFF First-Tier	M	56 Eff. 05/01/01

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
 CBU R07, S07, or M07 Employees in CBU R07 in account code 39 were moved to this account code on 07/01/01. OR Employees in CBUs S07 or M07 previously in account code 39 were moved to this account code on 08/31/01. OR Employees continuously employed by the State since prior to 04/01/86 enters into a POFF position in CBU R07 on/after 07/01/01. OR Employees continuously employed by the State since prior to 04/01/86 enters into a position in CBU S07 or M07 on/after 08/31/01. OR Employees in CBU S07 or M07 moved to account code 5C on 10/01/03. OR Employees in CBU R07 in one of the classifications in Appendix III moved to account code 5G effective 01/01/04. Members are subject to a 1-year Final Compensation, 3% @ 55 Formula and 8% Member Contribution Rate. 	POFF First-Tier	Z	57 (Eff. 07/01/01 through 12/31/03) Inactive eff. 12/31/03

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
 CBU R07, S07, or M07 Employees in CBU R07 in account code 50 were moved to this account code on 07/01/01. OR Employees in CBUs S07 or M07 previously in account code 50 were moved to this account code on 08/31/01. OR Employee's employed/re-employed by the State on/after 04/01/86 enters into a POFF position in CBU R07 on/after 07/01/01. OR Employee's employed/re-employed by the State on/after 04/01/86 enters into a position in CBU S07 or M07 on/after 08/31/01. OR Employees in CBU S07 or M07 moved to account code 5D on 10/01/03. OR Employees in CBU R07 in one of the classifications in Appendix III moved to account code 5H effective 01/01/04. Members are subject to a 1-year Final Compensation, 3% @ 55 Formula and 8% Member Contribution Rate. 	POFF First-Tier	M	58 (Eff. 07/01/01 through 12/31/03) Inactive eff. 01/01/04

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
Safety employee reclassified to POFF elected to retain their prior Safety formula. Continuously employed since prior to 04/01/86. Employees were moved to account code 30 on 01/01/00.	POFF First-Tier	N	81 Inactive eff. 01/01/00 (Eff. 07/01/84 through 12/31/99)
Miscellaneous/Industrial employee reclassified to State Safety elected to retain their prior Miscellaneous/ Industrial retirement formula. Member reclassified again to POFF – employee then elected (again) to retain prior First-Tier formula. Continuously employed since prior to 04/01/86.	POFF First-Tier	N	85 Inactive eff. 01/01/00 (Eff. 07/01/84 through 12/31/99)

ACCOUNT CODE CHART — CHP FIRST-TIER MEMBER

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code Effective Date
 R05, S05, and M05 Employee is first employed by the state on/after 10/31/10 in CBU R05, S05, and M05 enters Patrol membership. Member is subject to a 3-year Final Compensation, 3% @ 55 Formula and a 10% Member Contribution Rate. 	CHP First-Tier	M	6T Eff. 10/31/10
 R05, S05, and M05 Employee in CBU R05, S05, and M05 is first employed by the state on/after 10/31/10 and enters Patrol membership. Member is employed on an F-1, J-1, M-1 or Q-1 Visa. Member is subject to a 3-year Final Compensation, 3% @ 55 Formula and a 10% Member Contribution Rate. 	CHP First-Tier	N	6U Eff. 10/31/10
 CBU R05, S05, and M05 Employees in CBU R05, S05, and M05 whose principal duties consist of law enforcement service (GC 20390) permanently separated and reappointed on/after 04/01/86. OR Employees in CBU R05, S05, and M05 hired between 04/01/86 and 10/30/10 whose principle duties consist of law enforcement service (GC 20390) – appointed to CHP on/after 04/01/86. Members are subject to a 1-year Final Compensation, 3% @ 50 Formula and 8% Member Contribution Rate. Beginning 10/31/10 Member Contributions become 10%. 	CHP First-Tier	M	61 Eff. 01/01/00
 CBU R05, S05, and M05 Employee whose principal duties consist of law enforcement service (GC 20390). Continuously employed since prior to 04/01/86. Members are subject to a 1-year Final Compensation, 3% @ 50 Formula and 8% Member Contribution Rate. Beginning 10/31/10 Member Contributions become 10%. 	CHP First-Tier	N	62 Eff. 01/01/00
CHP Commissioner Members are subject to a 1-year Final Compensation, 3% @ 50 Formula and 0% Member Contribution Rate.	CHP First-Tier	N	6S Eff. 07/01/07

ADDENDUM I **EXCLUDED EMPLOYEES ASSOCIATED WITH BARGAINING UNIT** 6 (RECEIVED DIFFERENT MODIFICATION) (Effective 05/01/01)

Department	Class Code	Class Title	BU
BOARD OF CORRECTIONS	9613	FIELD REPRESENTATIVE, BOARD OF CORRECTIONS	S06
BOARD OF PRISON TERMS	9760	PAROLE AGENT III, ADULT PAROLE	S06
DEPT. OF CORRECTIONS	8202	HEALTH PROGRAM COORDINATOR, CORRECTIONAL FACILITY	S06
	8215	SENIOR MEDICAL TECHNICAL ASSIST.	S06
	8976	FIRE CHIEF, CORRECTIONAL FACILITY	S06
	9656	CORRECTIONAL LIEUTENANT	S06
	9569	CORRECTIONAL SERGEANT	S06
	9760	PAROLE AGENT III, ADULT PAROLE	S06
	9763	PAROLE AGENT II, ADULT PAROLE (SUPERVISOR)	S06
	9767	SENIOR SPECIAL AGENT, DEPT. OF CORRECTIONS	E98
	9906	CORRECTIONAL COUNSELOR III	S06
	9903	CORRECTIONAL COUNSELOR II (SUPERVISOR)	S06
DEPT. OF YOUTH AUTHORITY	9560	PROGRAM ADMINISTRATOR, CORRECTION SCHOOL (SUPERVISOR)	S06
	9569	CAPTAIN, YOUTH AUTHORITY	S06
	9570	TREATMENT TEAM SUPERVISOR	S06
	9571	MAJOR, YOUTH AUTHORITY	S06
	9574	LIEUTENANT, YOUTH AUTHORITY	S06
	9577	SERGEANT, YOUTH AUTHORITY	S06
	9580	SENIOR YOUTH CORRECTIONAL COUNSELOR	S06
	9695	PAROLE AGENT III, YOUTH AUTHORITY	S06
	9697	PAROLE AGENT II, YOUTH AUTHORITY (SUPERVISOR)	S06
	9908	SUPERVISING CASEWORK SPECIALIST II, YOUTH AUTHORITY	S06
	9910	SUPERVISING CASEWORK SPECIALIST I, YOUTH AUTHORITY	S06

Addendum II EXCLUDED EMPLOYEES ASSOCIATED WITH BARGAINING UNIT 7 ELIGIBLE FOR THE 3% @ 50 FORMULA

(EFFECTIVE 01/01/04) CBU 07

Class Code	Class Title	CBU
0971	STATE PARK SUPERINTENDENT V	M07
0973	STATE PARK SUPERINTENDENT IV	S07
0974	STATE PARK SUPERINTENDENT III	S07
0976	STATE PARK SUPERINTENDENT I	S07
0978	STATE PARK SUPERINTENDENT II	S07
0980	SUPERVISING STATE PARK RANGER	S07
0988	LIFEGUARD SUPERVISOR II	S07
0991	LIFEGUARD SUPERVISOR I	S07
1044	LIFEGUARD SUPERVISOR IV	S07
1045	LIFEGUARD SUPERVISOR III	S07
1145	DEPUTY DIRECTOR, DIVISION OF LAW ENFORCEMENT DEPARTMENT OF JUSTICE	E99
1680	DEPUTY DIRECTOR FOR SECURITY CALIFORNIA STATE LOTTERY COMMISSION	E99
1934	CHIEF, PROTECTIVE SERVICES AND SECURITY	M07
1935	HOSPITAL POLICE LIEUTENANT	S07
1936	HOSPITAL POLICE SERGEANT	S07
1941	CHIEF, EXPOSITION AND STATE FAIR POLICE	S07
1947	LIEUTENANT, STATE FAIR POLICE	S07
1948	CAPTAIN, STATE FAIR POLICE	S07
1955	PEACE OFFICER II, DEVELOPMENTAL CENTER	S07
1961	SECURITY OFFICER II, DEPARTMENT OF JUSTICE	S07
2581	SUPERVISING PIPELINE SAFETY ENGINEER	S07
5691	DIRECTOR, DIVISION OF LAW ENFORCEMENT DEPARTMENT OF JUSTICE	E99
7541	SUPERVISING FRAUD INVESTIGATOR I, DEPARTMENT OF INSURANCE	S07
7542	SUPERVISING FRAUD INVESTIGATOR II, DEPARTMENT OF INSURANCE	S07
7543	ASSISTANT CHIEF, FRAUD BUREAU, DEPARTMENT OF INSURANCE	S07
7545	CHIEF FRAUD BUREAU, DEPARTMENT OF INSURANCE	M07
7569	SUPERVISING CRIMINAL INVESTIGATOR I, EMPLOYMENT DEVELOPMENT DEPARTMENT	S07
7571	SUPERVISING CRIMINAL INVESTIGATOR II, EMPLOYMENT DEVELOPMENT DEPARTMENT	S07
7572	CHIEF, LICENSING AND ENFORCEMENT, CALIFORNIA HORSE RACING BOARD, C.E.A.	M07
7573	CHIEF, LICENSING AND ENFORCEMENT, CALIFORNIA HORSE RACING BOARD	M07

Class Code	Class Title	CBU
7575	SUPERVISING CRIMINAL INVESTIGATOR I, DEPARTMENT OF TOXIC SUBSTANCES CONTROL	S07
7576	SUPERVISING CRIMINAL INVESTIGATOR II, DEPARTMENT OF TOXIC SUBSTANCES CONTROL	S07
8065	SUPERVISING FRAUD INVESTIGATOR I, DEPARTMENT OF HEALTH SERVICES	S07
8066	SUPERVISING FRAUD INVESTIGATOR II, DEPARTMENT OF HEALTH SERVICES	S07
8120	CHIEF LAW ENFORCEMENT DIVISION O.E.S.	S07
8121	SENIOR COORDINATOR -LAW ENFORCEMENT- O.E.S.	S07
8186	CHIEF (FIRE AND RESCUE SERVICES)	M07
8187	SENIOR COORDINATOR (FIRE AND RESCUE SERVICES)	S07
8405	REGIONAL PATROL CHIEF, DEPARTMENT OF FISH AND GAME	S07
8407	SENIOR WARDEN-PILOT DEPARTMENT OF FISH AND GAME	S07
8412	FISH AND GAME PATROL CAPTAIN	S07
8415	CAPTAIN FISH AND GAME PATROL BOAT	S07
8418	FISH AND GAME PATROL LIEUTENANT (SUPERVISOR)	S07
8483	DEPUTY CHIEF, INVESTIGATIONS AND ENFORCEMENT, DEPARTMENT OF CONSUMER AFFAIRS	M07
8522	SENIOR SPECIAL AGENT-IN-CHARGE, DEPARTMENT OF JUSTICE	M07
8523	SPECIAL AGENT-IN-CHARGE, DEPARTMENT OF JUSTICE	M07
8534	DEPUTY CHIEF OF OPERATIONS, BUREAU OF NARCOTIC ENFORCEMENT, DEPARTMENT OF JUSTICE	M07
8539	SUPERVISING INVESTIGATOR I, DEPARTMENT OF MOTOR VEHICLES	S07
8540	SUPERVISING INVESTIGATOR II, DEPARTMENT OF MOTOR VEHICLES	S07
8547	SUPERVISING SPECIAL INVESTIGATOR II	S07
8548	SUPERVISING SPECIAL INVESTIGATOR I	S07
8572	SUPERVISING CORPORATIONS INVESTIGATOR	S07
8573	REGIONAL MANAGER, CORPORATIONS INVESTIGATIONS PROGRAM	S07
8585	CHIEF INVESTIGATOR CALIFORNIA HORSE RACING BOARD	S07
8592	INVESTIGATION SPECIALIST II (SUPERVISOR), FRANCHISE TAX BOARD	S07
8596	SUPERVISING INVESTIGATOR I, DEPARTMENT OF CONSUMER AFFAIRS	S07

DEPARTMENT OF CONSUMER AFFAIRS 8600 CHIEF LOTTERY AGENT M 8601 SUPERVISING LOTTERY AGENT S 8668 CHIEF DEPUTY DIRECTOR, ALCOHOLIC BEVERAGE CONTROL E 8673 DEPUTY DIVISION CHIEF ALCOHOLIC BEVERAGE CONTROL M	M07 S07 E99 M07 E99 S07
8601 SUPERVISING LOTTERY AGENT S 8668 CHIEF DEPUTY DIRECTOR, ALCOHOLIC BEVERAGE CONTROL E 8673 DEPUTY DIVISION CHIEF ALCOHOLIC BEVERAGE CONTROL M	507 E99 M07 E99
8668 CHIEF DEPUTY DIRECTOR, ALCOHOLIC BEVERAGE CONTROL E 8673 DEPUTY DIVISION CHIEF ALCOHOLIC BEVERAGE CONTROL M	E99 M07 E99
8673 DEPUTY DIVISION CHIEF ALCOHOLIC BEVERAGE CONTROL M	M07 E99
	E 99
8677 DIRECTOR ALCOHOLIC BEVERAGE CONTROL F	
	307
8678 SUPERVISING INVESTIGATOR, ALCOHOLIC BEVERAGE CONTROL S	
ASSISTANT BUREAU CHIEF, DIVISION OF LAW ENFORCEMENT, DEPARTMENT OF JUSTICE	M07
BUREAU CHIEF, DIVISION OF LAW ENFORCEMENT, DEPARTMENT OF JUSTICE	M07
DEPARTMENT OF JUSTICE	M07
DEPARTMENT OF JUSTICE, C.E.A.	M07
	E99
8964 CHIEF DEPUTY DIRECTOR, STATE FIRE MARSHALL E	E99
8966 DIVISION CHIEF, CALIFORNIA STATE FIRE MARSHAL'S OFFICE M	M07
8977 FIRE CHIEF S	S07
8988 CHIEF, FIREFIGHTER/SECURITY OFFICER S	307
8999 CHIEF ARSON AND BOMB INVESTIGATOR M	M07
9010 DEPUTY STATE FIRE MARSHALL III (SUPERVISOR) S	307
9015 SENIOR ARSON AND BOMB INVESTIGATOR S	307
9027 CHIEF, FOOD AND DRUG FIELD OPERATIONS SECTION S	307
9029 FOOD AND DRUG REGIONAL ADMINISTRATOR S	307
9030 CHIEF, FOOD AND DRUG BRANCH M	M07
9036 SUPERVISING FOOD AND DRUG INVESTIGATOR S	307
9091 FIRE SERVICE TRAINING SUPERVISOR S	307

Other positions that are Career Executive Assignments (CEA) (Class Code) have also been identified by DPA as qualifying for the 3% @ 50 formula.

Addendum III BARGAINING UNIT 7 EMPLOYEES ELIGIBLE FOR THE 3% @ 50 FORMULA (EFFECTIVE 01/01/04) CBU 07

Class Code	Class Title	CBU
0983	STATE PARK RANGER	R07
0984	STATE PARK RANGER -INTERMITTENT-	R07
0992	LIFEGUARD	R07
1915	STATE PARK RANGER CADET	R07
1916	STATE PARK CADET (LIFEGUARD)	R07
1937	HOSPITAL POLICE OFFICER	R07
1945	STATE FAIR POLICE OFFICER	R07
1946	SERGEANT, STATE FAIR POLICE	R07
1954	PEACE OFFICER I, DEVELOPMENTAL CENTER	R07
1960	SECURITY OFFICER I, DEPARTMENT OF JUSTICE	R07
1992	MUSEUM SECURITY OFFICER	R07
2278	PIPELINE SAFETY ENGINEER	R07
7539	FRAUD INVESTIGATOR, DEPARTMENT OF INSURANCE	R07
7553	INVESTIGATOR TRAINEE, ALCOHOLIC BEVERAGE CONTROL	R07
7554	INVESTIGATOR I, ALCOHOLIC BEVERAGE CONTROL	R07
7555	INVESTIGATOR II, ALCOHOLIC BEVERAGE CONTROL	R07
7568	CRIMINAL INVESTIGATOR, EMPLOYMENT DEVELOPMENT DEPARTMENT	R07
7574	CRIMINAL INVESTIGATOR, DEPARTMENT OF TOXIC SUBSTANCES CONTROL	R07
8005	FISH AND GAME PATROL LIEUTENANT (SPECIALIST)	R07
8064	FRAUD INVESTIGATOR, DEPARTMENT OF HEALTH SERVICES	R07
8122	COORDINATOR -LAW ENFORCEMENT- O.E.S.	R07
8188	COORDINATOR (FIRE AND RESCUE SERVICES)	R07
8410	WARDEN-PILOT DEPARTMENT OF FISH AND GAME	R07
8416	LIEUTENANT FISH AND GAME PATROL BOAT	R07
8421	FISH AND GAME WARDEN, DEPARTMENT OF FISH AND GAME	R07
8482	SPECIAL AGENT, DEPARTMENT OF JUSTICE	R07
8514	SPECIAL AGENT TRAINEE, DEPARTMENT OF JUSTICE	R07
8524	SPECIAL AGENT SUPERVISOR, DEPARTMENT OF JUSTICE	R07

Class Code	Class Title	CBU
8538	INVESTIGATOR, DEPARTMENT OF MOTOR VEHICLES	R07
8550	SENIOR SPECIAL INVESTIGATOR	R07
8553	SPECIAL INVESTIGATOR I	R07
8554	INVESTIGATOR ASSISTANT (SPECIFIC EMPLOYERS)	R07
8557	SPECIAL INVESTIGATOR I, DEPARTMENTS OF MENTAL HEALTH AND DEVELOPMENTAL SERVICES	R07
8558	SENIOR SPECIAL INVESTIGATOR, DEPARTMENTS OF MENTAL HEALTH AND DEVELOPMENTAL SERVICES	R07
8570	CORPORATIONS INVESTIGATOR	R07
8571	ASSOCIATE CORPORATIONS INVESTIGATOR	R07
8591	INVESTIGATION SPECIALIST II (TECHNICAL), FRANCHISE TAX BOARD	R07
8593	INVESTIGATION SPECIALIST I, FRANCHISE TAX BOARD	R07
8594	INVESTIGATOR, DEPARTMENT OF CONSUMER AFFAIRS	R07
8595	SENIOR INVESTIGATOR, DEPARTMENT OF CONSUMER AFFAIRS	R07
8602	LOTTERY AGENT	R07
8793	ENFORCEMENT REPRESENTATIVE I, CONTRACTORS STATE LICENSE BOARD	R07
8795	ENFORCEMENT REPRESENTATIVE II, CONTRACTORS STATE LICENSE BOARD	R07
8894	ARSON AND BOMB INVESTIGATOR ASSISTANT	R07
8958	DISTRICT REPRESENTATIVE II, DIVISION OF CODES AND STANDARDS	R07
8960	DISTRICT REPRESENTATIVE I, DIVISION OF CODES AND STANDARDS	R07
8979	FIRE FIGHTER	R07
8980	STATE FIRE MARSHAL TRAINEE	R07
8989	CAPTAIN FIREFIGHTER/SECURITY OFFICER	R07
8990	FIREFIGHTER/SECURITY OFFICER	R07
8997	ARSON AND BOMB INVESTIGATOR	R07
9013	DEPUTY STATE FIRE MARSHALL III (SPECIALIST)	R07
9028	FOOD AND DRUG PROGRAM SPECIALIST	R07
9039	SENIOR FOOD AND DRUG INVESTIGATOR	R07
9086	DEPUTY STATE FIRE MARSHAL	R07
9087	FIRE SERVICE TRAINING SPECIALIST	R07
9090	FIRE SERVICE TRAINING SPECIALIST III	R07
9506	LABOR STANDARDS INVESTIGATOR	R07

Addendum IV EXCLUDED EMPLOYEES ASSOCIATED WITH BARGAINING UNIT 6 ELIGIBLE FOR THE 3% @ 50 FORMULA

(EFFECTIVE 01/01/06) CBU 06

Class Code	Class Title	CBU
0141	DIRECTOR, DIVISION OF JUVENILE FACILITIES	E99
0321	CHIEF DEPUTY SECRETARY, OFFICE OF CORRECTIONAL SAFETY	E99
0322	DIRECTOR, DIVISION OF ADULT INSTITUTIONS	
0349	DIRECTOR, JUVENILE PAROLE OPERATIONS	
0533	DIRECTOR OF ADULT PAROLE OPERATIONS	E99
1526	CHIEF, INTERNAL AFFAIRS, FIELD OPERATIONS	E99
2070	DIRECTOR OF JUVENILE PAROLE OPERATIONS	E99
5507	DIRECTOR, DIVISION OF ADULT INSTITUTIONS	E99
7912	INSPECTOR GENERAL	E99
8202	HEALTH PROGRAM COORDINATOR, CORRECTIONAL FACILITY	S06
8215	SENIOR MEDICAL TECHNICAL ASSISTANT	S06
8225	SENIOR MEDICAL TECHNICAL ASSISTANT (PSYCHIATRIC)	S06
8976	FIRE CHIEF, CORRECTIONAL FACILITY	S06
9076	DEPUTY REGIONAL ADMINISTRATOR, PAROLE & COMMUNITY SERVICES DIVISION	E99
9380	DEPUTY DIRECTOR, PAROLE & COMMUNITY SERVICES DIVISION	E99
9540	CHIEF DEPUTY SECRETARY, JUVENILE JUSTICE	E99
9556	YOUTH AUTHORITY ADMINISTRATOR, REHABILITATION SERVICES	M06
9558	YOUTH AUTHORITY ADMINISTRATOR, COMMUNITY & STAFF SERVICES	M06
9560	PROGRAM ADMINISTRATOR, CORRECTIONAL SCHOOL (SUPERVISORY)	S06
9563	PROGRAM ADMINISTRATOR, CORRECTIONAL SCHOOL (MANAGER)	M06
9569	CAPTAIN, YOUTH AUTHORITY	S06
9570	TREATMENT TEAM, SUPERVISOR	S06
9571	MAJOR, YOUTH, AUTHORITY	S06
9574	LIEUTENANT, YOUTH AUTHORITY	S06
9577	SERGEANT, YOUTH AUTHORITY	S06
9580	SENIOR YOUTH CORRECTIONAL COUNSELOR	S06
9593	SUPERINTENDENTS, JUVENILE JUSTICE	
9600	CHIEF DEPUTY SECRETARY, ADULT OPERATIONS	E99
9603	ASSISTANT DEPUTY DIRECTOR, COMMUNITY AND INMATE PROGRAMS	E99
9613	FIELD REPRESENTATIVE, BOARD OF CORRECTIONS	S06
9625	WARDEN	E99
9645	CORRECTIONAL ADMINISTRATOR, DEPT. OF CORRECTIONS	M06
9646	FACILITY CAPTAIN, CORRECTIONAL INSTITUTION	M06
9650	CORRECTIONAL CAPTAIN	M06
9656	CORRECTIONAL LIEUTENANT	S06
9659	CORRECTIONAL SERGEANT	S06
9691	CHIEF DEPUTY ADMINISTRATOR, CORRECTIONAL PROGRAMS, CEA	M06
9695	PAROLE AGENT III, YOUTH AUTHORITY	S06
9697	PAROLE AGENT II, YOUTH AUTHORITY, SUPERVISOR	S06
9705	DEPUTY INSPECTOR GENERAL	E97
9706	DEPUTY INSPECTOR GENERAL, SENIOR	E98
9707	DEPUTY INSPECTOR GENERAL, IN-CHARGE	E99
9746	CHIEF OF INVESTIGATIONS, BOEARD OF PRISON TERMS	M06

9753	PAROLE ADMINSTRATOR II, ADULT PAROLE	M06
9754	PAROLE ADMINISTRATOR I, ADULT PAROLE	M06
9760	PAROLE AGENT III, ADULT PAROLE	S06
9763	PAROLE AGENT II, ADULT PAROLE, SUPERVISOR	S06
9764	SPECIAL AGENT IN CHARGE, DEPT OF CORRECTIONS	E99
9766	SPECIAL AGENT, DEPT. OF CORRECTIONS	E97
9767	SENIOR SPECTIAL AGENT, DEPT. OF CORRECTIONS	E98
9902	CORRECTIONAL COUNSELOR III	S06
9903	CORRECTIONAL COUNSELOR II, SUPERVISOR	S06
9908	SUPERVISING CASEWORK SPECIALIST II, YOUTH AUTHORITY	S06
9910	SUPERVISING CASEWORK SPECIALIST I, YOUTH AUTHORITY	S06
9915	CHIEF DEPUTY INSPECTOR GENERAL	E99

Other positions that are Career Executive Assignments (CEA) (class code 7500) have also been identified by DPA as qualifying for the 3% @ 50 formula.

Addendum V BARGAINING UNIT 6 EMPLOYEES ELIGIBLE FOR THE 3% @ 50 FORMULA (EFFECTIVE 01/01/06) CBU 06

Class Code	Class Title	CBU
8217	MEDICAL TECHNICAL ASSISTANT (CORRECTIONAL FACILITY)	R06
8221	MEDICAL TECHNICAL ASSISTANT (PSYCHIATRIC)	R06
9001	FIRE CAPTAIN, CORRECTIONAL INSTITUTION	R06
9016	FIRE SERVICE TRAINING SPECIALIST, CORRECTIONAL FACILITY	R06
9579	YOUTH CORRECTIONAL OFFICER	R06
9581	YOUTH CORRECTIONAL COUNSELOR	R06
9662	CORRECTIONAL OFFICER	R06
9694	BOARD COORDINATING PAROLE AGENT, YOUTHFUL OFFENDER	R06
	PAROLE BOARD	
9696	PAROLE AGENT II, YOUTH AUTHORITY (SPECIALIST)	R06
9701	PAROLE AGENT I, YOUTH AUTHORITY	R06
9762	PAROLE AGENT II, ADULT PAROLE (SPECIALIST)	R06
9765	PAROLE AGENT I, ADULT PAROLE	R06
9901	CORRECTIONAL COUNSELOR II (SPECIALIST)	R06
9904	CORRECTIONAL COUNSELOR I	R06
9911	CASEWORK SPECIALIST, YOUTH AUTHORITY	R06
9901	CORRECTIONAL COUNSELOR II (SPECIALIST)	C06

Addendum VI EXCLUDED EMPLOYEES ASSOCIATED WITH BARGAINING UNIT 8 ELIGIBLE FOR THE 3% @ 50 formula

(EFFECTIVE 01/01/06) CBU 08

Class Code	Class Title	CBU
1031	FORESTRY & FIRE PROTECTION ADMINISTRATOR	M08
1037	UNIT CHIEF	M08
1038	DEPUTY CHIEF	S08
1039	ASSISTANT CHIEF (SUPERVISORY)	S08
1041	FORESTER III	S08
1042	FORESTER II (SUPERVISOR)	S08
1051	BATTALION CHIEF (SUPERVISOR)	S08
1052	SENIOR AIR OPERATIONS OFFICER	S08
1927	FORESTRY LOGISTICS OFFICER II	S08
4850	DIRECTOR DEPARTMENT OF FORESTRY & FIRE PREVENTION	E99
4851	CHIEF DEPUTY DIRECTOR	E99
	DEPARTMENT OF FORESTRY & FIRE PREVENTION	
6873	FORESTRY EQUIPMENT MANAGER I	S08
6874	FORESTRY EQUIPMENT MANAGER II	S08
6876	SENIOR FORESTRY EQUIPMENT MANAGER	S08
8963	ASSISTANT STATE FIRE MARSHALL	E99
	DEPARTMENT OF FORESTRY & FIRE PREVENTION	
8569	DEPUTY DIRECTOR, TRAINING AND ARSON, BOMB INVESTIGATIONS,	E99
	DEPARTMENT OF FORESTRY & FIRE PREVENTION	

Other positions that are Career Executive Assignments (Class Code 7500) have also been identified by DPA as qualifying for the 3% @ 50 formula.

Addendum VII BARGAINING UNIT 8 EMPLOYEES ELIGIBLE FOR THE 3% @ 50 FORMULA (EFFECTIVE 01/01/06) CBU 08

Class Code	Class Title	CBU
1046	FORESTRY FIRE PILOT	R08
1050	AIR OPERATIONS OFFICER III - MAINTENANCE	R08
1053	AIR OPERATIONS OFFICER III	R08
1054	FORESTER I (NON-SUPERVISORY)	R08
1056	AIR OPERATIONS OFFICER II	R08
1060	FORESTRY AID	R08
1077	FIRE APPARATUS ENGINEER	R08
1082	FIRE FIGHTER II	R08
1083	FIRE FIGHTER I	R08
1085	FORESTRY TECHNICIAN	R08
1086	FORESTRY ASSISTANT I	R08
1093	FORESTRY ASSISTANT II	R08
1095	FIRE CAPTAIN	R08
1755	FIRE FIGHTER II (PARAMEDIC)	R08
1756	FIRE APPARATUS ENGINEER (PARAMEDIC)	R08
1757	FIRE CAPTAIN (PARAMEDIC)	R08
6387	HEAVY FIRE EQUIPMENT OPERATOR	R08
6877	AIR OPERATIONS OFFICER I - MAINTENANCE	R08
9723	BATTALION CHIEF (NON-SUPERVISORY)	R08